

ASX / MEDIA RELEASE ASX Code: MEL

13 May 2016

Change of Share Registry

Metgasco Limited advises that pursuant to a cost reduction objective outlined in the March 2016 Quarterly Activities Report, the Company recently undertook a review of its Share Registry arrangements in order to lower costs associated with this function. As a result of this, the Company has decided to change its Share Registry.

Accordingly, in accordance with ASX Listing Rule 3.15.1, Metgasco Limited advises that from close of business today, responsibility for the Company's Share Registry will transfer to:

Registry Direct Pty Limited

Level 6, 2 Russell Street Melbourne VIC 3000 Australia

| Postal Address: | PO Box 18366 Collins Street East Melbourne VIC 8003 |
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| Phone: | 1300 55 66 35 (within Australia) |
| | +61 3 9020 7934 (outside Australia) |
| Fax: | +61 3 9111 5652 |
| Email: | metgasco@registrydirect.com.au |
| Web: | www.registrydirect.com.au |

ENDS

| For further information contact: | Metgasco Limited ACN 088 196 383 |
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| Peter J Henderson | Level 3, 2 Elizabeth Plaza, North Sydney NSW 2060 |
| Managing Director & CEO | Tel:+61 2 9923 9100 Fax: +61 2 9959 5387 |
| | Web: www.metgasco.com.au |