

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B released on 13 May 2016 for the issue of 47,400,003 fully paid ordinary shares and 11,850,003 free attaching listed options raising \$711,000 under the share placement announced on 11 May 2016 ("Placement"), Renascor Resources Limited ("the Company") (ASX: RNU) provides the following information required under ASX Listing Rule 3.10.5A.

- (a) The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	237,066,524	
Placement issue under Listing Rule 7.1A	23,706,652	8.33%
Placement issue under Listing Rule 7.1	23,693,351	8.33%
Number of shares on issue following the placement shares issued	284,466,527	

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives.
- (c) The Placement was not underwritten.
- (d) The Company will pay fees and costs of approximately \$42,660 in connection with the Placement funds raised.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Mr David Christensen

Managing Director

+61 8 8363 6989

info@renascor.com.au

Mr Angelo Gaudio

Company Secretary

