

16 May 2016

Company Announcements Australian Securities Exchange Level 4 20 Bridge Street Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

AUD200,000,000 4.75% Fixed Rate Subordinated Notes due May 2027 (Series 1809, Tranche 1) (ANZHAS) ("Notes")

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 13 May 2017 for payment on 15 May 2017

Record Date: 12 May 2017

Interest Period: From and including 13 May 2016 to but excluding 13 May 2017

Yours faithfully

John Priestley Company Secretary

Australia and New Zealand Banking Group Limited

Company Secretary's Office

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