



BASS STRAIT OIL COMPANY LTD

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Non-Renounceable Rights Issue – Dispatch of Offer Document and Entitlement and Acceptance Form

As previously announced, Bass Strait Oil Company Limited (ASX:BAS) is seeking to raise approximately \$483,000 (before payment of costs associated with the Offer) by undertaking a fully underwritten pro-rata non-renounceable rights issue of 3 new shares for every 5 shares held by eligible shareholders at an issue price of \$0.001 (0.1 cent) per share.

The Company advises that it has now sent an offer document and personalised entitlement and acceptance form to each eligible shareholder in accordance with the Offer timetable.

A handwritten signature in black ink, appearing to read "Peter F Mullins", is written in a cursive style.

Peter F Mullins
Non-Executive Chairman