

ASX ANNOUNCEMENT

20 May 2016

2015 AGM Results

Focus Minerals Ltd. (ASX:FML) wishes to advise shareholders the results of the poll on resolutions presented at today's AGM.

Resolution	Topic	Result
1	Election of Mr Dianfei Pei	Carried
2	Election of Mr Yuhuan Ge	Carried
3	Election of Mr Wanghong Yang	Carried
4	Election of Mr Gerry Fahey	Carried
5	Adoption of the Remuneration Report	Carried 99.07 percent of votes cast in favour

In accordance with the ASX Listing Rules and Corporations Act, the voting of Proxies at the AGM is disclosed in this letter.

Results of Voting by Proxy

99,776,654 valid securities were voted by proxy, representing approximately 54.6% of issued securities.

Resolution	For	Against	Open and Useable	Abstain
1	98,396,426	152,051	1,228,177	61,447
2	98,268,022	284,456	1,224,177	61,447
3	98,407,522	140,957	1,228,177	61,447
4	98,308,550	253,130	1,227,877	48,547
5	97,917,172	546,236	1,228,377	146,320

For further information please contact:

Dane Etheridge

Company Secretary and GM Business Development
Focus Minerals Ltd
Phone: +61 8 9215 7888

Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure, adjacent to Gold Fields' Granny Smith operation where it has historically processed ore. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.