

asx release

24 May 2016

TCL Distribution for the Six Months Ending 30 June 2016 and Annual General Meeting

Final Distribution

A distribution totalling 23.0 cents per stapled security will be paid for the six months ending 30 June 2016. This will comprise a 19.5 cent distribution and a 3.5 cent fully franked dividend. This takes the full FY2016 distribution to 45.5 cents per stapled security of which 7.0 cents will be fully franked.

It is expected that the final distribution will have a tax deferred component of approximately 75%. The extent to which distributions paid in FY2016 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2016.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (**DRP**) will operate again for this distribution. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Directors have determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing on 6 July 2016.

The key dates for the distribution and the **DRP** are:

Securities trade "ex distribution"	29 June 2016
Record Date	30 June 2016
Last date for Elections under DRP	1 July 2016
Payment Date and DRP Allotment Date	12 August 2016

2016 Annual General Meeting

Transurban confirms that it will hold the 2016 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Thursday 13 October 2016 at 11:00am at the Melbourne Exhibition Centre, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, Melbourne, Victoria 3006.

The Notice of Meetings will be sent to security holders in due course.



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Company Secretary

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Classification

Public

Transurban Group

Transurban International Limited
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Transurban Holdings Limited
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