



MARKET RELEASE

27 May 2016

Immuron Limited

TRADING HALT

The securities of Immuron Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 31 May 2016 or when the announcement is released to the market.

Security Code: IMC

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

Friday 27th May 2016

Dean Litis
Principal Adviser Listings
ASX Compliance Pty Ltd
Level 4, North Tower Rialto
525 Collins Street
Melbourne, VIC. 3000
Email: dean.litis@asx.com.au

Dear Dean,

Request for Trading Halt Immuron Limited (ASX:IMC)

In accordance with ASX Listing Rule 17.1, the Directors of Immuron Limited (“the Company”) request an immediate trading halt in respect of its securities (ASX Code: IMC).

In requesting the trading halt, the Company provides the following information:

- The trading halt is necessary as the Company expects to make an announcement to the market in relation to a proposed Capital Raising via a Rights Issue;
- Unless otherwise requested by the Company, the Company requests the trading halt to remain in place until the announcement is made to the market; and
- The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For and on behalf of the Company;

Yours sincerely,



Peter Vaughan
Company Secretary
Immuron Limited