Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>Γο</u> Company Na	ame/Scheme	SEYMOUR WHYTE LIMITED (SWL)
ACN/ARSN		ACN 105 493 203
1. Details of substan	ntial holder(1)	
Name		WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B'
ACN/ARSN (if applical	ble)	ACN 007 457 141

2. Details of voting power

The holder became a substantial holder on

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	4,526,165	4,526,165	
Total	4,526,165	4,526,165	5.14%

25/05/2016

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Number of securities	Class of securities
Advance Asset	Advance Asset	381,225	Ordinary
Management Limited	Management Ltd is the		
	responsible entity of		
	various managed		
	investment schemes and		
	also acts as a fund		
	manager.		
BT Funds Management	BT Funds Management	43,850	Ordinary
Limited	Limited is the manager		
	of various		
	superannuation funds,		
	institutional investor		
	portfolios and unit trusts		
	and, in that capacity, can		
	exercise the power to		
	vote or dispose of the		
	shares.		
BT Investment	BT Investment	4,101,090	Ordinary
Management (Fund	Management (Fund		

Services) Limited	Services) Limited is the	
	responsible entity of	
	various managed	
	investment schemes and,	
	in that capacity, can	
	exercise the power to	
	vote or dispose of the	
	shares.	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Class and number of securities
BT Funds Management Limited	BT Portfolio Services Limited	See Annexure 'A'	43,850 Ordinary
Advance Asset Management Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	381,225 Ordinary
BT Investment Management (Fund Services) Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	4,101,090 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant	Date of acquisition	Consideratio	n (9)	Class and number of
interest		Cash	Non-cash	securities
WBC & associates	See Annexure 'A'	See Annexure 'A'		See Annexure 'A'

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation (WBC)	Level 20, Westpac Place, 275 Kent Street, Sydney
	NSW 2000
BT Funds Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney
	NSW 2000
Advance Asset Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney
	NSW 2000
BT Investment Management (Fund Services)	Level 14, Chifley Tower, 2 Chifley Square,
Limited	Sydney NSW 2000

SEYMOUR WHYTE LIMITED (SWL)	The Company Secretary SEYMOUR WHYTE LIMITED (SWL) 12 Electronics St Eight Mile Plains, QLD 4113
	+61 7 3340 4800

Signature

Print name	Tim Hartin	Capacity	Company Secretary
Sign here		Date	27/05/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate scheme multiplied by 100.
- (7) Include details of
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and with a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is annexure 'A' referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities.

Tim Hartin – Company Secretary, Westpac Banking Corporation – 27/05/2016

Sales & Purchases for the period : 25/01/2016 to 25/05/2016

SECURITY: SWI

SECURITY: SV	WL			
Advance Asset	Management Limited			
Date	Registered Company	Quantity	Consideration	Class of Securities
6/04/2016	HSBC Custody Nominees (Australia) Limited.	-10,000	-8,600.00	Ordinary
29/04/2016	HSBC Custody Nominees (Australia) Limited.	-6,050	-5,142.50	Ordinary
29/04/2016	HSBC Custody Nominees (Australia) Limited.	-106,471	-90,500.35	Ordinary
12/05/2016	HSBC Custody Nominees (Australia) Limited.	135,090	106,721.10	Ordinary
	Total	12,569	2,478.25	Ordinary
	Advance Asset Management Limited Total :	12,569	2,478.25	
BT Funds Mana	agement Limited			
Date	Registered Company	Quantity	Consideration	Class of Securities
5/04/2016	BT Portfolio Services Limited	12,000	10,740.00	Ordinary
5/04/2016	BT Portfolio Services Limited	-2,251	-2,014.65	Ordinary
5/04/2016	BT Portfolio Services Limited	-9,749	-8,725.36	Ordinary
	Total		.00	Ordinary
	BT Funds Management Limited Total :		.00	
BT Investment	Management (Fund Services) Limited			
Date	Registered Company	Quantity	Consideration	Class of Securities
22/03/2016	HSBC Custody Nominees (Australia) Limited.	60,000	51,000.00	Ordinary
23/03/2016	HSBC Custody Nominees (Australia) Limited.	26,032	21,866.88	Ordinary
24/03/2016	HSBC Custody Nominees (Australia) Limited.	15,000	12,600.00	Ordinary
29/03/2016	HSBC Custody Nominees (Australia) Limited.	43,000	36,120.00	Ordinary
30/03/2016	HSBC Custody Nominees (Australia) Limited.	12,250	10,290.00	Ordinary
1/04/2016	HSBC Custody Nominees (Australia) Limited.	98,347	82,611.48	Ordinary
25/05/2016	HSBC Custody Nominees (Australia) Limited.	675,992	439,394.80	Ordinary
	Total	930,621	653,883.16	Ordinary
	BT Investment Management (Fund Services) Limited Total :	930,621	653,883.16	

ANNEXURE B

This is the annexure 'B' (being 3 pages) referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

 $Tin\ Hartin-Company\ Secretary,\ Westpac\ Banking\ Corporation-27/05/2016$

1925 (Commercial) Pty Limited Australia Series 2011-3 WST Trust Australia 1925 (Industrial) Pty Limited Australia Series 2012-1 WST Trust Australia 1925 Advances Pty Limited Australia Series 2013-1 WST Trust Australia A.G.C. (Pacific) Limited Papua New Guinea Series 2013-2 WST Trust Australia Advance Asset Management Limited Australia Series 2014-1 WST Trust Australia Altitude Administration Pty Limited Australia Series 2014-2 WST Trust Australia Altitude Rewards Pty Limited Australia Series 2014-2 WST Trust Australia Altitude Rewards Pty Limited Australia Series 2015-1 WST Trust Australia Aotearoa Financial Services Limited New Zealand SIE-Lease (Australia) Pty Limited Australia Ascalon Capital Managers (Asia) Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia Ascalon Funds Seed Pool Trust Australia Australia St.George Business Finance Pty Limited Australia
1925 Advances Pty Limited A.G.C. (Pacific) Limited Papua New Guinea Series 2013-1 WST Trust Australia Advance Asset Management Limited Australia Altitude Administration Pty Limited Australia Altitude Rewards Pty Limited Australia Australia Aotearoa Financial Services Limited Australia Ascalon Capital Managers (Asia) Limited Australia Australia Australia Series 2014-2 WST Trust Australia Australia Australia Series 2015-1 WST Trust Australia Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (Australia) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
A.G.C. (Pacific) Limited Papua New Guinea Series 2013-2 WST Trust Australia Advance Asset Management Limited Australia Altitude Administration Pty Limited Australia Altitude Rewards Pty Limited Australia Aotearoa Financial Services Limited Australia Ascalon Capital Managers (Asia) Limited Australia Australia Australia Series 2014-2 WST Trust Australia Australia Australia Series 2015-1 WST Trust Australia Australia Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (Australia) Pty Limited New Zealand Australia Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Advance Asset Management Limited Australia Altitude Administration Pty Limited Australia Altitude Rewards Pty Limited Australia Australia Australia Series 2014-2 WST Trust Australia Altitude Rewards Pty Limited Australia Australia Series 2015-1 WST Trust Australia Aotearoa Financial Services Limited New Zealand SIE-Lease (Australia) Pty Limited Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (New Zealand) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Altitude Administration Pty Limited Australia Series 2014-2 WST Trust Australia Altitude Rewards Pty Limited Australia Aotearoa Financial Services Limited New Zealand SIE-Lease (Australia) Pty Limited Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (New Zealand) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Altitude Rewards Pty Limited Australia Series 2015-1 WST Trust Australia Aotearoa Financial Services Limited New Zealand SIE-Lease (Australia) Pty Limited Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (New Zealand) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Aotearoa Financial Services Limited New Zealand SIE-Lease (Australia) Pty Limited Australia Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (New Zealand) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Ascalon Capital Managers (Asia) Limited Hong Kong SIE-Lease (New Zealand) Pty Limited New Zealand Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Ascalon Capital Managers Limited Australia Sixty Martin Place (Holdings) Pty Limited Australia
Ascalon Funds Seed Pool Trust Australia St George Business Finance Ptv Limited Australia
Asgard Capital Management Limited Australia St.George Custodial Pty Limited Australia
Asgard Wealth Solutions Limited Australia St.George Equity Finance Limited Australia
Australian Loan Processing Security Company Pty Ltd Australia St. George Finance Holdings Limited Australia
Australian Loan Processing Security Trust Australia St.George Finance Limited Australia
Belliston Pty Limited Australia St.George Life Limited Australia
Bill Acceptance Corporation Pty Limited Australia St.George Motor Finance Limited Australia
BT (Queensland) Pty Limited Australia St.George Security Holdings Pty Limited Australia
BT Australia Pty Limited Australia Sydney Capital Corp Inc. USA
BT Financial Group (NZ) Limited New Zealand Tavarua Funding Trust IV USA
BT Financial Group Pty Limited Australia The Home Mortgage Company Limited New Zealand
BT Funds Management (NZ) Limited New Zealand The Mortgage Company Pty Limited Australia
BT Funds Management Limited Australia Value Nominees Pty Limited Australia
BT Funds Management No.2 Limited Australia W2 Investments Pty Limited Australia
BT Long Term Income Fund Australia Waratah Receivables Corp Pty Limited Australia
BT Portfolio Services Limited Australia Waratah Securities Australia Limited Australia
BT Private Nominees Pty Limited Australia Westpac (NZ) Investments Limited New Zealand
BT Securities Limited Australia Westpac Administration Pty Limited Australia
BT Short Term Income Fund Australia Westpac Administration 2 Limited Australia
Canning Park Capital Pte. Ltd Australia Westpac Administration 3 Limited Australia
Capital Corporate Finance Limited Australia Westpac Administration 4 Limited Australia
Capital Finance (NZ) Limited Australia Westpac Altitude Rewards Trust Australia
Capital Finance Australia Limited Australia Westpac Americas Inc. USA
Capital Finance New Zealand Limited Australia Westpac Asian Lending Pty Limited Australia
Capital Fleetlease Limited Australia Westpac Bank-PNG-Limited Guinea Guinea
Capital Motor Finance Limited Australia Westpac Capital Holdings Inc. USA
Capital Rent Group Limited New Zealand Westpac Capital Markets Holding Corp. USA
CBA Limited Australia Westpac Capital Markets LLC USA
Challenge Limited Australia Westpac Capital Trust IV USA

Crusade ABS Series 2012 - 1 Trust	Australia	Westpac Capital-NZ-Limited	New Zealand
Crusade ABS Series 2013 - 1 Trust	Australia	Westpac Cash PIE Fund	Australia
Crusade ABS Series 2015 - 1 Trust	Australia	Westpac Cook Cove Trust I	Australia
Crusade ABS Series 2016 - 1 Trust	Australia	Westpac Cook Cove Trust II	Australia
Crusade CP Management Pty Limited	Australia	Westpac Covered Bond Trust	Australia
Crusade CP No.1 Pty Limited	Australia	Westpac Custodian Nominees Pty Limited	Australia
Crusade CP Trust No. 53	Australia	Westpac Debt Securities Pty Limited	Australia
Crusade CP Trust No. 56	Australia	Westpac Delta LLC	USA
Crusade CP Trust No. 57	Australia	Westpac Direct Equity Investments Pty Limited	Australia
Crusade CP Trust No. 58	Australia	Westpac Equipment Finance Limited	Australia
Crusade Euro Trust 1E of 2006	Australia	Westpac Equity Holdings Pty Limited	Australia
Crusade Euro Trust 1E of 2007	Australia	Westpac Equity Investments NZ Limited	New Zealand
Crusade Global Trust 1 of 2007	Australia	Westpac Equity Pty Limited	Australia
Crusade Global Trust 2 of 2006	Australia	Westpac Europe Limited	UK
Crusade Management Limited	Australia	Westpac Finance (HK) Limited	Hong Kong
Crusade 2P Trust of 2008	Australia	Westpac Financial Consultants Limited	Australia
Danaby Pty Limited	Australia	Westpac Financial Holdings Pty Limited	Australia
Data Republic Pty Limited	Australia	Westpac Financial Services Group Limited	Australia
eQR Securities Pty. Limited	Australia	Westpac Financial Services Group-NZ-Limited	New Zealand
Europe Infrastructure Debt LP	UK	Westpac Financial Services Limited	Australia
General Credits Pty Limited	Australia	Westpac Funding Holdings Pty Limited	Australia
Halcyon Securities Pty Limited	Australia	Westpac Funds Financing Holdco Pty Limited	Australia
Hastings Advisers LLC	USA	Westpac Funds Financing Pty Limited	Australia
Hastings Forestry Investments Limited	New Zealand	Westpac General Insurance Limited	Australia
Hastings Forests Australia Pty Limited	Australia	Westpac General Insurance Services Limited	Australia
Hastings Funds Management (UK) Limited	Singapore	Westpac Global Capital Markets Pty Limited	Australia
Hastings Funds Management (USA) Inc.	UK	Westpac Group Investment-NZ-Limited	New Zealand
Hastings Funds Management Asia Pty. Limited	USA	Westpac Holdings-NZ-Limited	New Zealand
Hastings Funds Management Limited	Australia	Westpac Investment Capital Corporation	USA
Hastings Infrastructure 1 Limited	UK	Westpac Investment Vehicle No.2 Pty Limited	Australia
Hastings Infrastructure 2 Limited	UK	Westpac Investment Vehicle No.3 Pty Limited	Australia
Hastings Investment Capital LP	USA	Westpac Investment Vehicle Pty Limited	Australia
Hastings Investment Management (Europe) Ltd	USA	Westpac Leasing Nominees-VicPty Limited	Australia
Hastings Investment Management Pty Ltd	UK	Westpac Lenders Mortgage Insurance Limited	Australia
Hastings Investments GP LLC	Australia	Westpac Life Insurance Services Limited	Australia
Hastings Korea Company Limited	Korea	Westpac Life-NZ-Limited	New Zealand
Hastings Management Pty Limited	Australia	Westpac New Zealand Group Limited	New Zealand
Hastings Private Equity Fund IIA Pty Limited	Australia	Westpac New Zealand Limited	New Zealand
Hickory Trust	Australia	Westpac Nominees-NZ-Limited	New Zealand
Hitton Pty Limited	Australia	Westpac Notice Saver PIE Fund	Australia
HLT Custodian Trust	New Zealand	Westpac NZ Covered Bond Holdings Limited	New Zealand
Infrastructure GP LLP	UK	Westpac NZ Covered Bond Limited	New Zealand
Infrastructure GP 2 LLP Infrastructure Research and Advisory Services Private	UK	Westpac NZ Operations Limited	New Zealand
Limited	India	Westpac NZ Securitisation Holdings Limited	New Zealand
Magnitude Group Pty Limited	Australia	Westpac NZ Securitisation Limited	New Zealand
MIF Custodian Trust	New Zealand	Westpac NZ Securitisation No. 2 Limited	New Zealand

Mortgage Management Pty Limited	Australia	Westpac Overseas Holdings No. 2 Pty Limited	Australia
Net Nominees Limited	Australia	Westpac Overseas Holdings Pty Limited	Australia
Number 120 Limited	New Zealand	Westpac Properties Limited	Australia
Oniston Pty Limited	Australia	Westpac RE Limited	Australia
Partnership Pacific Pty Limited	Australia	Westpac Securities Administration Limited	Australia
Partnership Pacific Securities Pty Limited	Australia	Westpac Securities Limited	Australia
Pashley Investments Pty Limited	Australia	Westpac Securities NZ Limited	New Zealand
Planwise AU Pty Limited	Australia	Westpac Securitisation Holdings Pty Limited	Australia
Qvalent Pty Limited	Australia	Westpac Securitisation Management Pty Limited	Australia
RAMS Financial Group Pty Limited	Australia	Westpac Singapore Limited	Singapore
Reinventure Fund ILP	Australia	Westpac Structured Products Limited	Australia
RMS Warehouse Trust 2007-1	Australia	Westpac Superannuation Nominees-NZ-Limited	New Zealand
Sallmoor Pty Limited	Australia	Westpac Syndications Management Pty Limited	Australia
Securitor Financial Group Limited	Australia	Westpac Term PIE Fund	New Zealand
Seed Pool Trust No. 2	Australia	Westpac TPS Trust	Australia
Series 2008-1M WST Trust	Australia	Westpac Unit Trust	Australia
Series 2009-1 WST Trust	Australia	Westpac USA Inc.	USA
Series 2011-1 WST Trust	Australia		

Note: Westpac retains 30.0% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

BT Investment Management Limited (30.0%)

BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited)

Australia