



ABN 96 009 217 154

31 May 2016

ASX Limited

Electronic lodgement

ASX Code: XST

RESULTS OF GENERAL MEETING

XState Resources Limited wishes to advise that all resolutions put to shareholders at today's General Meeting were passed on a show of hands.

Proxies were received from shareholders representing 92,075,646 shares in the Company, and were cast as follows:

	<u>For</u>	<u>Against</u>	<u>Discretionary</u>
Ordinary Resolution 1: Ratification of Placement	29,881,877	3,884,003	23,342
Ordinary Resolution 2: Approval to Issue Shares	88,147,300	3,884,003	23,342
Ordinary Resolution 3: Ratification of Issue of Convertible Note	88,147,300	3,884,003	23,342

On behalf of the Board of Directors