



ASX ANNOUNCEMENT

By e-lodgement

14 June 2016

ALLOTMENT OF PLACEMENT SHARES

On 26 April 2016 the Directors of Apollo Consolidated Limited (ASX: AOP, **Apollo** or the **Company**) announced that Apollo had agreed to place up to approximately 30 million shares in two tranches at 7.0 cents per share to raise approximately A\$2.1 million before costs.

Apollo now advises that Tranche 2 of the Placement has been completed and that 17,000,000 new fully paid ordinary shares (**New Shares**) have been allotted and issued. An Appendix 3B in respect of the New Shares accompanies this announcement.

Secondary Trading Exemption Notice

The Corporations Act 2001 (Act) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Apollo giving this notice, on-sale of the New Shares will fall within the exemption offered by Section 708A (5) of the Act.

Apollo hereby notifies the ASX (as the operator of the prescribed financial market on which the New Shares are to be quoted) under Section 708A(5)(e) of the Act that:

- a) Apollo issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice Apollo has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with Section 674 of the Act; and,
- c) As at the date of this notice there is no "excluded information" as defined in Section 708A(7) and (8) of the Act in relation to the Company.

Yours sincerely,

Alex Neuling
Company Secretary