

# Halom Investments Pte Ltd

Business Registration Number: 201526786E  
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20 June 2016

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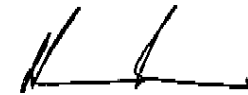
Dear Sir,

**Form 603 - Notice of Initial substantial holder**

Please find attached Form 603 for your attention.

Thank you.

Best Regards,



Michael Kum

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme MMA Offshore LtdACN/ARSN ACN 083 185 693**1. Details of substantial holder (1)**Name Halom Investments Pte LtdACN (if applicable) N/AThe holder became a substantial holder on Refer to Annexure "A"**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6)
Ordinary Shares	39,600,000	39,600,000	10.6144

\*Note these details of voting power are accurate as at 17 June 2016. Refer to Annexure "A" for further detail.

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Halom Investments Pte Ltd	Beneficial owner with right to dispose	39,600,000 Ordinary Shares
Michael Kum Soh Har	Associate of Halom Investments Pte Ltd	39,600,000 Ordinary Shares
Lynda Ong Bee Yong	Associate of Halom Investments Pte Ltd	39,600,000 Ordinary Shares

\*Note these details of voting power are accurate as at 17 June 2016. Refer to Annexure "A" for further detail.

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Halom Investments Pte Ltd, Michael Kum Soh Har and Lynda Ong Bee Yong	HSBC Custody Nominees (Australia) Limited	Halom Investments Pte Ltd	39,600,000 Ordinary Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure "A"				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Michael Kum Soh Har	Joint controlling shareholder in Halom Investments Pte Ltd
Lynda Ong Bee Yong	Joint controlling shareholder in Halom Investments Pte Ltd

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Halom Investments Pte Ltd	137 Market Street, #11-01 Singapore, 048943
Michael Kum Soh Har	137 Market Street, #11-01 Singapore, 048943
Lynda Ong Bee Yong	137 Market Street, #11-01 Singapore, 048943
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney, NSW, 2001

#### Signature

print name Michael Kum Soh Har

capacity Director

sign here



date 20/06/2016

#### Directions

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefit, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure "A"

This is Annexure "A" referred to in the Form 603 filed by Halom Investments Pte Ltd in respect of MMA Offshore Ltd (ACN 083 185 693)

	Purchase Price (\$A) paid in cash	Quantity of MMA Ordinary Shares purchased on behalf of Halom	End Day Balance of MMA Ordinary Shares held on behalf of Halom	End Day Number of issued MMA Ordinary Shares	Halom Voting Power (%)
29th April 2015	0.6698	582,387	582,387	371,219,785	0.1569
4th May 2015	0.6698	174,146			
4th May 2015	0.6773	1,169,364	1,925,897	371,219,785	0.5188
5th May 2015	0.68	66,933	1,992,830	371,219,785	0.5368
6th May 2015	0.88	207,170	2,200,000	371,219,785	0.5926
4th June 2015	0.58	80,000			
4th June 2015	0.5791	500,000	2,780,000	371,219,785	0.7489
5th June 2015	0.5769	461,706	3,241,706	371,219,785	0.8733
9th June 2015	0.5787	392,643	3,634,349	371,219,785	0.9790
16th June 2015	0.58	200,000			
16th June 2015	0.5742	1,500,000			
16th June 2015	0.5669	600,000	5,934,349	371,219,785	1.5986
18th June 2015	0.5607	1,137,310	7,071,659	371,219,785	1.9050
19th June 2015	0.5592	1,178,090	8,249,749	371,219,785	2.2223
22nd June 2015	0.5699	717,592	8,967,341	371,219,785	2.4156
23rd June 2015	0.5733	676,468	9,643,809	371,219,785	2.5979
24th June 2015	0.57	300,000	9,943,809	371,219,785	2.6787
29th June 2015	0.53	100,000	10,043,809	371,219,785	2.7056
30th June 2015	0.525	100,000	10,143,809	371,219,785	2.7326
1st July 2015	0.5227	188,583	10,332,392	371,219,785	2.7834
6th July 2015	0.5201	843,773	11,176,165	371,219,785	3.0107
7th July 2015	0.516	886,176	12,062,341	371,219,785	3.2494
8th July 2015	0.5	176,798	12,239,139	371,219,785	3.2970
9th July 2015	0.4923	399,156	12,638,295	371,219,785	3.4045
10th July 2015	0.48	100,000	12,738,295	371,219,785	3.4315
20th August 2015	0.5	1,100,000			
20th August 2015	0.5	100,000	13,938,295	371,271,331	3.7542
21st August 2015	0.495	100,000	14,038,295	371,271,331	3.7811
24th August 2015	0.473	312,807		371,271,331	
24th August 2015	0.48	100,000	14,451,102	371,271,331	3.8923
2nd September 2015	0.474	124,310	14,575,412	371,271,331	3.9258
3rd September 2015	0.47	175,690	14,751,102	371,271,331	3.9731
4th September 2015	0.4576	200,000	14,951,102	371,271,331	4.0270
21st October 2015	0.48	400,000			
21st October 2015	0.48	100,000	15,451,102	373,006,993	4.1423
22nd October 2015	0.4567	448,898			
22nd October 2015	0.47	100,000	16,000,000	373,006,993	4.2895
30th October 2015	0.4221	900,000			
30th October 2015	0.43	100,000	17,000,000	373,006,993	4.5576
2nd November 2015	0.415	500,000	17,500,000	373,006,993	4.6916
3rd November 2015	0.4125	200,000	17,700,000	373,006,993	4.7452
4th November 2015	0.4149	100,000	17,800,000	373,006,993	4.7720

5th November 2015	0.4119	200,000	18,000,000	373,006,993	4.8256
22nd December 2015	0.2115	534,707	18,534,707	373,006,993	4.9690
23rd December 2015	0.215	121,704	18,656,411	373,006,993	5.0016
30th December 2015	0.24	3,897	18,660,308	373,006,993	5.0027
5th January 2016	0.2585	381,439	19,041,747	373,006,993	5.1049
6th January 2016	0.26	75,662	19,117,409	373,006,993	5.1252
7th January 2016	0.2633	799,009	19,916,418	373,006,993	5.3394
8th January 2016	0.2606	443,024	20,359,442	373,006,993	5.4582
11th January 2016	0.255	100,000	20,459,442	373,006,993	5.4850
12th January 2016	0.265	100,000	20,559,442	373,006,993	5.5118
13th January 2016	0.2566	227,843	20,787,285	373,006,993	5.5729
14th January 2016	0.263	1,185,566	21,972,851	373,006,993	5.8907
15th January 2016	0.2755	612,529	22,585,380	373,006,993	6.0549
18th January 2016	0.2781	163,694	22,749,074	373,006,993	6.0988
19th January 2016	0.28	42,918	22,791,992	373,006,993	6.1103
20th January 2016	0.2775	200,000	22,991,992	373,006,993	6.1640
21st January 2016	0.2792	1,149,755	24,141,747	373,006,993	6.4722
12th February 2016	0.2996	203,991	24,345,738	373,006,993	6.5269
22nd February 2016	0.3	100,000			
22nd February 2016	0.3	100,000	24,545,738	373,006,993	6.5805
24th February 2016	0.31	54,306			
24th February 2016	0.31	100,000	24,700,044	373,006,993	6.6219
26th February 2016	0.305	100,000			
26th February 2016	0.31	100,000	24,900,044	373,006,993	6.6755
29th February 2016	0.3042	1,082,815	25,982,859	373,006,993	6.9658
8th April 2016	0.35	100,000	26,082,859	373,006,993	6.9926
22nd April 2016	0.4288	1,100,001	27,182,860	373,006,993	7.2875
26th April 2016	0.4372	701,000	27,883,860	373,006,993	7.4754
27th April 2016	0.45	18,705	27,902,565	373,006,993	7.4804
29th April 2016	0.4634	337,567	28,240,132	373,006,993	7.5709
2nd May 2016	0.4667	300,000	28,540,132	373,006,993	7.6514
3rd May 2016	0.464	133,744	28,673,876	373,006,993	7.6872
4th May 2016	0.47	100,000	28,773,876	373,006,993	7.7140
9th May 2016	0.47	200,000			
9th May 2016	0.46	56,665			
9th May 2016	0.465	100,000			
9th May 2016	0.47	100,000	29,230,541	373,006,993	7.8365
10th May 2016	0.4662	775,162	30,005,703	373,006,993	8.0443
11th May 2016	0.4682	1,877,158	31,882,861	373,006,993	8.5475
12th May 2016	0.4675	299,999	32,182,860	373,006,993	8.6280
23rd May 2016	0.417	500,000	32,682,860	373,006,993	8.7620
24th May 2016	0.4215	483,604	33,166,464	373,006,993	8.8916
27th May 2016	0.4272	1,218,502	34,384,966	373,006,993	9.2183
30th May 2016	0.4255	730,031	35,114,997	373,006,993	9.4140
31st May 2016	0.429	282,901	35,397,898	373,006,993	9.4899
1st June 2016	0.4288	350,308	35,748,206	373,006,993	9.5838
2nd June 2016	0.43	99,939	35,848,145	373,006,993	9.6106
3rd June 2016	0.4298	1,251,855	37,100,000	373,006,993	9.9462

14th June 2016	0.3473	2,500,000	39,600,000	373,076,993	10.6144
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