

23 June 2016

ASX ANNOUNCEMENT

APA Group (ASX: APA)

APA estimated final distribution information for six months ending 30 June 2016

APA Group (ASX:APA) today announced its estimated final distribution of 22.5 cents per stapled security for the six months ending 30 June 2016.

Based on this estimate, together with the interim distribution of 19.0 cents paid in March 2016, total distributions for the 2016 financial year will be 41.5 cents per security.

APA's Chairman, Len Bleasel AM, said "The increased full year distribution is 9.2 per cent ahead of the previous year, reflecting our distribution policy that distributions will generally grow in line with operating cash flow. It is pleasing to note that, as expected, APA's cash flows have increased over the prior year as a result of the acquisition of the Wallumbilla Gladstone Pipeline as well as the continued organic growth of APA's existing assets."

The actual amount of the final distribution and its status for taxation purposes will be determined following finalisation of the 2016 financial results, which are due for release on 24 August 2016.

The key dates for the final distribution are:

Securities trade ex-distribution	29 June 2016
Record Date	30 June 2016
Payment Date	16 September 2016

Distribution Reinvestment Plan (DRP) remains suspended

The DRP remains suspended. All APA securityholders will receive their distribution in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid only by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au