



23 June 2016

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam,

Additional Mining Lease Granted for Baralaba North Mine

Cockatoo Coal Limited (ASX: COK) (“Cockatoo” or “Company”) is pleased to announce that Mining Lease (ML) Number 80201 for its Baralaba North mine has been granted by the Queensland Government. The Mining Lease covers an area of 1,446 hectares and has been granted for a 25 year term.

Mining Lease 80201 approval extends the life of the Baralaba North mine [and in conjunction with the Company’s Environmental Authority EPML00223213 approved on 1 February 2016] and will allow Cockatoo to produce coal at the Baralaba North mine at a rate of up to 4.1 million tonnes per annum (Mtpa) of run-of-mine (ROM) coal (approximately 3.5Mtpa of saleable coal).

An updated reserve estimate over ML 80169, ML 80170 and ML 80201 will be completed in conjunction with the development of new mine plans for the re-start of the Baralaba North mine and announced accordingly.

Martin Lackner
Company Secretary

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