



FACSIMILE MESSAGE

To : Company Announcements Office
Australian Securities Exchange Limited

Fax No : (61) 2 9778 0999

CC : Mr. David Stokes
Mount Gibson Iron Limited

Email : david.stokes@mtgibsoniron.com.au

From : Frederick Wong

Fax No : (852) 2541 9133

Date : 23 June 2016

Page(s) : 7 (including this page)

Dear Sirs,

Mount Gibson Iron Limited (ACN: 008 670 817)

Please find enclosed a Form 604 – Notice of change of interests of substantial holder in respect of the interests of APAC Resources Limited (“APAC”) in Mount Gibson Iron Limited.

Yours faithfully
For and on behalf of
APAC RESOURCES LIMITED


Frederick Wong
Company Secretary

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOUNT GIBSON IRON LIMITED ("MOUNT GIBSON")

ACN/ARSN 008 670 817

1. Details of substantial holder (1)

Name APAC RESOURCES LIMITED ("APAC") and the entities listed in Annexure A

ACN/ARSN (if applicable) _____

There was a change in the interests of the

substantial holder on 22/06/2016 (see Annexure B)

The previous notice was given to the company on 16/06/2016

The previous notice was dated 16/06/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
See Annexure B				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

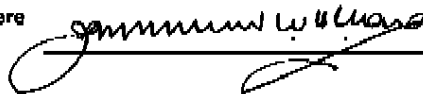
Name	Address
See Annexure A	

Signature

print name **Frederick Wai Keung Wong**

capacity **Company Secretary**

sign here



date

23 June 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-

Annexure A

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 23 June 2016.


Signed: **Frederick Wai Keung Wong**

Accardo Investments Limited
APAC Resources Asia Limited
APAC Resources Assets Limited
APAC Resources Beijing Limited
APAC Resources Capital Limited
APAC Resources China Limited
APAC Resources Commodity Trading Limited
APAC Resources Investment Holding Limited
APAC Resources Investments Limited
APAC Resources Investments China Limited
APAC Resources Management Limited
APAC Resources Mining Limited
APAC Resources (Qingdao) Company Limited
APAC Resources Shanghai Limited
APAC Resources Strategic Holdings Limited
APAC Resources Treasury Management Limited
Asia Cheer Trading Limited
First Landmark Limited
Fortune Arm Limited
Fortune Desire Investments Limited
Hua Loong Textiles Limited
Mount Sun Investment Limited
Park Well International Group Limited
Ruiyu (Shanghai) Investment Consulting Co., Ltd.

Sino Chance Trading Limited
Shanghai Merchants Holdings Limited
Super Grand Investments Limited
Ying Wing (H.K.) Limited
Ultimate Smart Holdings Limited
Ultra Effort Limited

The address of all the above mentioned companies, for the purpose of the Form 604 referred to above is c/- Level 32, China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong.

Annexure B

Form 604
Notice of Change of Interests of Substantial Holder

Mount Gibson Iron Limited
ACN 008 670 817

This Annexure "B" of 2 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder)

Signature

print name **Frederick Wai Keung Wong** capacity **Company Secretary**

sign here  date **23 June 2016**

1. Previous and present voting power

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	294,718,342	27.01% (Based on 1,091,279,435 Shares on Issue)	307,047,374	28.14% (Based on 1,091,279,435 Shares on issue)

2. Changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/06/2016 to 22/06/2016	APAC and the entities listed in Annexure A (APAC Group)	On-market acquisitions	<u>Acquisitions</u> 12,329,032 Shares at the aggregate consideration of AUD3,084,553	12,329,032 Shares	12,329,032

3. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
APAC Group	Sun Hung Kai Investment Services Ltd <Clients A/C>	APAC Resources Capital Limited	Controller of Shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001	40,053,818 ORD shares	40,053,818
APAC Group	BNP Paribas Nominees Pty Ltd	APAC Resources Capital Limited	Controller of Shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001	31,380,469 ORD shares	31,380,469
APAC Group	Sun Hung Kai Investment Services Ltd <Client A/C>	Fortune Desire Investments Limited	Controller of Shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001	151,523,460 ORD shares	151,523,460
APAC Group	Sun Hung Kai Investment Services Ltd <Client APAC Resources A/C>	APAC Resources Strategic Holdings Limited	Controller of Shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001	1,189,627 ORD shares	1,189,627
APAC Group	APAC Resources Investments Limited	APAC Resources Investments Limited	Holder of Shares under section 608(1)(a) of the Corporation Act 2001. APACRIL is a subsidiary of APAC	82,900,000 ORD shares	82,900,000

4. Change in association

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	

5. Addresses

Name	Address
See Annexure A	