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ASX Announcement

28 June 2016

Exploration Incentive Credits - Despatch of Statements

Alligator Energy Limited (ASX: AGE) advises that Exploration Credit Statements have been despatched to Australian resident shareholders in accordance with the timetable announced to the market in the 31 March 2016 Quarterly Activities Report.

The Exploration Credits distributed totaled \$660,973 (at the 30% tax rate) equating to \$1,855 per one million shares held in the Company.

Yours faithfully

Mike Meintjes Company Secretary