

MARKET RELEASE

29 June 2016

APAC Coal Limited

TRADING HALT

The securities of APAC Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 1 July 2016 or when the announcement is released to the market.

Security Code: AAL

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)