



**ANGLO AUSTRALIAN RESOURCES NL**  
**ACN 009 159 077**

ASX Announcement

4 July 2016

**SHARE PLACEMENT, LISTING RULE 3.10.5.A INFORMATION**

Anglo Australian Resources NL (AAR) is pleased to advise the successful placement, on 30 June 2016, of 9,331,667 shares to professional and sophisticated investors at an issue price of \$0.012 each, to raise \$112,000.

The placement was made partly under the Company's capacity under Listing Rule 7.1 (6,694,169 shares) with the balance of 2,637,498 shares issued under its capacity under Listing Rule 7.1 A.

The Company provides the following information in accordance with Listing Rule 3.10.5A.

The shares issued under LR 7.1A will result in a dilution to existing shareholders of approximately 1.3%.

The shares were issued to professional and sophisticated shareholders not as pro-rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate because it was considered to be a more cost efficient, and timely method for raising the funds required to achieve its objectives.

There were no underwriting arrangements or other expenses in connection with the issue.

Yours faithfully,

**Anglo Australian Resources NL**

**Graeme Smith**  
Company Secretary