



MARKET RELEASE

5 July 2016

A-Cap Resources Limited

TRADING HALT

The securities of A-Cap Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 7 July 2016 or when the announcement is released to the market.

Security Code: ACB

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)

5 July 2016

Ms Anjuli Sinniah
Adviser, Listings Compliance (Perth)
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

by email – anjuli.sinniah@asx.com.au, tradinghaltsperth@asx.com.au

Dear Ms Sinniah

A-CAP RESOURCES LIMITED (ACB) – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 A-Cap Resources Limited (Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code: ACB).

I advise that:

- ⚠ The trading halt is necessary for the Company to make an announcement to the market in relation to the convertible note subscription deed entered into with Jiangsu Chixiang Precision Gear Co., Ltd on 20 June 2016 and announced to the market on 21 June 2016.
- ⚠ The trading halt is requested until the earlier of 8.00am AWST on Thursday 7 July 2016 and the release of an announcement in relation to the proposed capital raising referred to above.
- ⚠ The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A-CAP RESOURCES LIMITED



Nicholas Yeak
Company Secretary