



Quattro Re Limited

Issuer
ABN 55 115 913 810
AFSL 299074

Real Estate Capital Partners USA Property Trust
ARSN 114 494 503

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone (within Australia): 1300 853 816
Telephone (outside Australia): +61 1300 853 816
ASX Code: RCU
Website: www.linkmarketservices.com.au

SRN/HIN:

Entitlement Number:

Subregister:

**Number of Eligible Units held as
at the Record Date, 7:00pm (AEST)
on Friday, 8 July 2016:**

**Entitlement to New Units
(on a 0.64 New Unit for 1 basis):**

**Amount payable on full acceptance
at A\$0.067 per Unit:**

**Offer Closes
5:00pm (AEST): 22 July 2016**

ENTITLEMENT AND ACCEPTANCE FORM

As an Eligible Unitholder you are entitled to acquire 0.64 New Unit for every 1 Existing Unit that you hold on the Record Date, at an Offer Price of A\$0.067 per New Unit. You may also apply for New Units in excess of your Entitlement, at the Offer Price. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.

IMPORTANT: The Offer is being made under the Offer Booklet dated 11 July 2016. The Offer Booklet contains information about investing in the New Units. Before applying for New Units, you should carefully read the Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Offer Booklet.

If you do not have a paper copy of the Offer Booklet, you can obtain a paper copy at no charge, by calling the Real Estate Capital Partners USA Property Trust Offer Information Line on 1300 853 816 (within Australia) or +61 1300 853 816 (from outside Australia).

PAYMENT OPTIONS

If you wish to take up all or part of your Entitlement (as shown above), or take up all of your Entitlement and apply for additional New Units, you have two payment options detailed below.

OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. **You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®.** Payment must be received via BPAY® before 5:00pm (AEST) on Friday, 22 July 2016. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Units subject of your application payment.

OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the acceptance slip below with your Application Monies. No signature is required on the acceptance slip. The acceptance slip with your Application Monies must be received by the Registry before 5:00pm (AEST) on Friday, 22 July 2016.



Billers Code:
Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
® Registered to BPAY Pty Ltd ABN 69 079 137 518

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance Form. If you do not take up or sell your rights, you may not receive any value for them. It is important that you decide whether to accept or sell your rights in accordance with the Offer Booklet.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE UNITHOLDER AND HOLDING RECORDED ABOVE.

**Real Estate Capital Partners
USA Property Trust**

Please detach and enclose with payment



SRN/HIN:
Entitlement Number:

A Number of New Units accepted (being not more than your Entitlement shown above)

B Number of additional New Units (Shortfall Units)

C Total number of New Units accepted (add Boxes A and B)

D PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to “RCU Rights Issue Offer” and crossed “Not Negotiable”.

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

E CONTACT DETAILS – Telephone Number

Telephone Number – After Hours

Contact Name

REAL ESTATE CAPITAL PARTNERS USA PROPERTY TRUST

The Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia and New Zealand. In particular the Entitlement Offer is not being made to any person in the U.S. or to a U.S. person. The Offer Booklet and Entitlement and Acceptance Form do not constitute an offer or invitation to acquire Units in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

ACCEPTANCE OF ENTITLEMENT OFFER

By either returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the Offer Booklet and that you acknowledge the matters, and make the warranties and representations;
- you provide authorisation to be registered as the holder of New Units acquired by you and agree to be bound by the Constitution of Real Estate Capital Partners USA Property Trust.

HOW TO APPLY FOR NEW UNITS

1. IF PAYING BY BPAY® (AVAILABLE TO UNITHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: www.bpay.com.au

Work out the total amount payable by you. To calculate the total amount, multiply the number of New Units you wish to apply for by A\$0.067. If the total amount due for those Entitlements is of a fractional cent, then the total amount payable is rounded up to the nearest cent.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Units that you wish to apply for in respect of that holding.

2. IF PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

A. Acceptance of New Units

Enter into section A the number of New Units you wish to apply for. The number of New Units must be equal to or less than your Entitlement, which is set out overleaf.

B. Application for Additional New Units

You can apply for more New Units than your Entitlement. Please enter the number of **additional** New Units above your Entitlement for which you wish to apply into Box B. Your Application for additional New Units may not be successful (wholly or partially). The decision of Real Estate Capital Partners USA Property Trust on the number of New Units to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

C. Total Number of New Units Subscribed for

To calculate total number of New Units subscribed for, add Box A and Box B and enter this in Box C.

D. Cheque, bank draft or money order details

Enter your cheque, bank draft or money order details in section D. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "RCU Rights Issue Offer" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque or money order for the incorrect amount, Real Estate Capital Partners USA Property Trust may treat you as applying for as many New Units and Additional New Units as your cheque, bank draft or money order will pay for.

To calculate the total amount payable by you, multiply the total number of New Units you wish to apply for by A\$0.067. If the total amount due for those Entitlements is of a fractional cent, then the total amount payable is rounded up to the nearest cent.

E. Contact details

Enter your contact telephone number where we may contact you regarding your acceptance of New Units, if necessary.

3. SALE OF YOUR ENTITLEMENT IN FULL OR IN PART BY YOUR STOCKBROKER AND ACCEPTANCE OF THE BALANCE

If you wish to sell all of your Rights through your stockbroker or if you wish to sell part of your Rights through your stockbroker and accept the balance you should contact your stockbroker and provide details as requested which appear overleaf.

You should complete the "Instructions to your Stockbroker" panel below and forward this Entitlement and Acceptance Form to your stockbroker. Sale of your Entitlements must be completed by 15 July 2016.

Instructions to your Stockbroker

I/We have accepted

New Units as per reverse side

And attach a cheque/bank draft for

being acceptance monies at A\$0.067 per New Unit

I/We wish to sell

Rights to Ordinary Units

4. DISPOSAL OF YOUR ENTITLEMENT OTHER THAN THROUGH A STOCKBROKER

A renunciation form must be used for all other transactions. These forms may be obtained from the Real Estate Capital Partners USA Property Trust Registry or your stockbroker.

5. HOW TO LODGE YOUR ENTITLEMENT AND ACCEPTANCE FORM

A reply paid envelope is enclosed for your use. No postage stamp is required if it is posted in Australia. Alternatively, if you have lost the reply paid envelope, or you have obtained the Offer Booklet electronically, your completed Entitlement and Acceptance Form with the payment for New Units may be mailed to the postal address, or delivered by hand to the delivery address, set out below. **If paying by BPAY® you do not need to complete or return the Entitlement and Acceptance Form.** You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Real Estate Capital Partners USA Property Trust
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

Hand Delivery

Real Estate Capital Partners USA Property Trust
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and application payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (AEST) on Friday, 22 July 2016. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Real Estate Capital Partners USA Property Trust reserves the right not to process any Acceptance Slips and cheques received after the Closing Date.

If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Real Estate Capital Partners USA Property Trust Offer Information Line on 1300 853 816 (within Australia) or +61 1300 853 816 (outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.