

Virgin Australia Holdings Limited ABN 54100686226

## For all enquiries:

Phone:



(within Australia) 1300 782 849 (outside Australia) +61 3 9415 4179

### Make your payment:



See over for details of the Entitlement Offer and how to make your payment

## Non-Renounceable Entitlement Offer - Entitlement and Acceptance Form

## Your payment must be received by 5:00pm (Sydney time) Wednesday, 27 July 2016

This personalised Entitlement and Acceptance Form relates to a pro rata non-renounceable entitlement offer of New Shares to Eliqible Shareholders of Virgin Australia Holdings Limited (Entitlement Offer). As an Eligible Shareholder, you are entitled to subscribe for 1 New Share for every 1 existing Share you hold on the Record Date, at an Offer Price of A\$0.21 per New Share.

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

IMPORTANT: The Entitlement Offer is being made under the Offer Booklet dated Wednesday, 6 July 2016. The Offer Booklet contains information about investing in the New Shares. Before applying for New Shares you should carefully read the Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Offer

If you do not have a paper copy of the Offer Booklet, you can obtain a paper copy at no charge, by calling the Virgin Australia Holdings Limited Offer Information Line on 1300 782 849 (within Australia) or +61 3 9415 4179 (from outside Australia). The Virgin Australia Holdings Limited Offer Information Line will be open from 9:00am to 5:00pm (Sydney time), Monday to Friday, until Wednesday, 27 July 2016.

#### **Step 1: Registration Name & Offer Details**

Please check the details provided and update these via www.investorcentre.com if any are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

#### Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. Enter overleaf the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you acknowledge that you are an Eligible Shareholder and that you confirm that you agree to all of the terms and conditions as detailed in the Offer Booklet dated Wednesday, 6 July

Choose one of the payment methods shown below.

Option 1: By BPAY®: See overleaf. If you choose to pay via BPAY® you do not need to return the payment slip on the reverse of this form.

Option 2: By cheque, money order or bank draft: Complete the reverse side of this payment slip and detach and return this with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "Virgin Australia Holdings Limited". The cheque must be drawn from an Australian bank. Cash is not accepted.

If the amount you pay is insufficient to pay for the number of New Shares you apply for, you will be taken to have applied for such lower number of New Shares as that amount will pay for.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from vour account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Entitlement Offer



Virgin Australia Holdings Limited Non-Renounceable Entitlement Offer Payment must be received by 5:00pm (Sydney time) Wednesday, 27 July 2016

# **Entitlement and Acceptance Form**

Registration Name & Offer Details					X 999999991 I	ND	
					For your security keep your SRN/ HIN confidential.		
Registration Name:					Entitlement No: 12345678		
Offer Details:	Existing Shares entitled to participate as at 7:00pm (Sydney time) Monday, 11 July 2016:						
	Entitlement to New Shares on a 1 for 1 basis:						
	Amount payab	le on full acce	ptance at A\$0.21 p	er New Share:			
STEP 2 Paymer	nt Options:						
1. Pay byBPAY®	nt Options.	2 Pav I	hy cheque ma	onev order o	r bank draft made payable		
Biller Code:		-	irgin Australia	-			
Ref No:		Return your payment with the slip below Computershare Investor Services Pty					
Contact your financial institution to make your payment from your cheque or savings		GPO Box 505 Melbourne Victoria 3001			Lillited		
account. Lodgement of Acceptance							
5:00pm (Sydney time) on Wedne electronic payment, and you shou	sday, 27 July 2016. Appli ald therefore take this into a sany responsibility for lo	cants should be a consideration w	aware that their own fin then making payment. I	ancial institution may leither Computersha	v. Your payment must be received by no later the implement earlier cut off times with regards to re Investor Services Pty Limited (CIS) nor Virgir It is the responsibility of the applicant to ensure	1	
f you are paying by cheque, bank Illow sufficient time for this to occ	draft or money order the cur. A reply paid envelope	e is enclosed for s	shareholders in Austral	a. Other Eligible Sha	(Sydney time) on Wednesday, 27 July 2016. Y reholders will need to affix the appropriate post- lodge the slip below at any other address or by	age. Retu	
Privacy Statement							
distribution payments and other of companies such as print or mail such as print or mail sucorrect information that is inaccur	orporate actions and con ervice providers, or as of ate, incorrect or out of da the issuer in addition to g	nmunications. Yo therwise permitte ate, please contac eneral corporate	ur personal information d by law. If you would li ct CIS. In accordance w	may be disclosed to ke details of your per ith the Corporations	f maintaining registers of securityholders, facilita our related bodies corporate, to external servic rsonal information held by CIS, or you would like Act 2001 (Cth), you may be sent material (inclu- ive marketing material by contacting CIS using to	e e to ding	
Detach here							
Virgin Australia Ho	oldings Limite	ed - Accep	otance Paym	ent Details			
Entitlement to New Shares:							
lumber of New Shares taken up (being not mo our Entitlement shown above):		e than					
Amount enclosed at A\$0.21 Share accepted:	per New A\$				Entitlement No: 12345678		
Payment must be receiv	ed by 5:00pm (Syd	dney time) W	/ednesday, 27 Ju	ly 2016			
Contact Details							
Contact Name —————			Daytime — Telephone —				
Cheque Details Drawer	Chequ	ıe Number	BSB Number	Account Numb	er Amount of Cheque		
					,		