

For all enquiries:

Phone:
 (within Australia) 1300 782 849
(outside Australia) +61 3 9415 4179

Make your payment:



See over for details of the Entitlement Offer and how to make your payment

Non-Renounceable Entitlement Offer - Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (Sydney time) Wednesday, 27 July 2016**

This personalised Entitlement and Acceptance Form relates to a pro rata non-renounceable entitlement offer of New Shares to Eligible Shareholders of Virgin Australia Holdings Limited (Entitlement Offer). As an Eligible Shareholder, you are entitled to subscribe for 1 New Share for every 1 existing Share you hold on the Record Date, at an Offer Price of A\$0.21 per New Share.

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

IMPORTANT: The Entitlement Offer is being made under the Offer Booklet dated Wednesday, 6 July 2016. The Offer Booklet contains information about investing in the New Shares. Before applying for New Shares you should carefully read the Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Offer Booklet.

If you do not have a paper copy of the Offer Booklet, you can obtain a paper copy at no charge, by calling the Virgin Australia Holdings Limited Offer Information Line on 1300 782 849 (within Australia) or +61 3 9415 4179 (from outside Australia). The Virgin Australia Holdings Limited Offer Information Line will be open from 9:00am to 5:00pm (Sydney time), Monday to Friday, until Wednesday, 27 July 2016.

Step 1: Registration Name & Offer Details

Please check the details provided and update these via www.investorcentre.com if any are incorrect.

If you have a CHESSE sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. Enter overleaf the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you acknowledge that you are an Eligible Shareholder and that you confirm that you agree to all of the terms and conditions as detailed in the Offer Booklet dated Wednesday, 6 July 2016.

Choose one of the payment methods shown below.

Option 1: By BPAY®: See overleaf. If you choose to pay via BPAY® you do not need to return the payment slip on the reverse of this form.

Option 2: By cheque, money order or bank draft: Complete the reverse side of this payment slip and detach and return this with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "**Virgin Australia Holdings Limited**". The cheque must be drawn from an Australian bank. Cash is not accepted.

If the amount you pay is insufficient to pay for the number of New Shares you apply for, you will be taken to have applied for such lower number of New Shares as that amount will pay for.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Entitlement Offer →

