

11 July 2016

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam,

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016 / 73

This notice is given by Vocus Communications Limited (ACN 084 115 499) (**Vocus; ASX Code: VOC**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016 / 73.

Vocus has today issued 23,752,969 new fully paid ordinary shares (**New Shares**) at a price of \$8.42 per New Share to institutional investors pursuant to a \$200 million placement announced on Wednesday, 29 June 2016.

Vocus confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Vocus has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Vocus; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.



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