



AUSTRALIAN MASTERS
CORPORATE BOND
FUND No 5 LIMITED

12 July 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

**Australian Masters Corporate Bond Fund No 5 Limited
(ASX Code: AKY)
Net Tangible Asset Backing**

As at the close of the Australian Securities Exchange on 30 June 2016, the Australian Masters Corporate Bond Fund No 5 Limited (the Company) had an estimated, unaudited after-tax NTA per share of \$0.11 (May 2016: \$0.15).

Yours sincerely,

Hannah Chan

Company Secretary
Australian Masters Corporate Bond Fund No 5 Limited

* Source: Walsh & Company Asset Management Pty Limited - the historical performance of the Manager is not a guarantee of the future performance of the Portfolio or the Company