Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	IMMURON LIM	IITED			
ACN/ARSN	063 114 0451			 	
1. Details of substantial holder (1)					
Name	INVERAREY P	TY LTD and associates			
ACN/ARSN (if applicable)	133 176 566				
There was a change in the interests	of the	07 / 07 / 2040			
substantial holder on		07 / 07 / 2016			
The previous notice was given to the	e company on	23 / 10 / 2013	•		
The previous notice was dated		23 / 10 / 2013			
2. Previous and present voting po	ower				
The total number of votes attached interest (3) in when last required, an	•	. ,		٠,	had a relevant

3. Changes in relevant interests

Class of securities (4)

Fully Paid Ordinary

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Voting power (5)

6.88%

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix					

Present notice

Person's votes

5,875,567

Voting power (5)

5.79%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Previous notice

Person's votes

71,250,000

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See annexure					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See annexure	
-	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See annexure	

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J	ıu	na	ıu	ui e	;

print name IAN PATTISON Capacity DIRECTOR

sign here date 15/ 07 / 2016

Annexure 'A'

This is annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 4 March 2014.

Date of Change	Person whose relevant interest	Nature of Change	Consideration	Class and	Class and	Total Voting Interes
	changed		given in relation	number of	number of	after change
			to change	securities	securities	
				Disposed of	Acquiredf	
29/10/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$4,800.00	- 600,000		69,750,000
30/10/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$5,712.00	- 714,000		67,938,836
1/11/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$99.91	- 12,489		66,526,489
4/11/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$1,600.00	- 200,000		66,326,489
8/11/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$11,722.48	- 1,412,347		66,314,000
11/11/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$22,277.32	- 1,811,164		65,600,000
12/11/2013	Inverarey Pty Ltd atf Kilchurn Trust	On market sale	-\$20,550.00	- 1,500,000		65,000,000
3/3/2014	Inverarey Pty Ltd atf Kilchurn Trust	Participation in rights issue	\$233,750.00		46,750,000	111,750,000
3/3/2014	Ian Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Participation in rights issue	\$11,458.34		2,291,667	114,041,667
3/3/2014	Inverarey Pty Ltd atf Kilchurn Trust	Sub underwriting obligations	\$113,826.43		22,765,285	136,806,952
3/3/2014	Ian Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Sub underwriting obligations	\$113,826.43		22,765,285	159,572,237
3/3/2014	Ian Pattison atf AEP Testementary Trust No 3	Sub underwriting obligations	\$75,884.29		15,176,857	174,749,094
3/3/2014	Fuddy Pty Ltd atf Pattison Superannuation Fund	Sub underwriting obligations	\$60,707.43		12,141,486	186,890,580
Nov 2014		Share consolidation				4,672,264
10/5/2015	Inverarey Pty Ltd atf Kilchurn Trust	Off market sale		600,000		4,672,264
10/5/2015	Ian Pattison atf AEP Testementary Trust No 3	Off market sale			600,000	4,672,264
7/7/2016	Inverarey Pty Ltd atf Kilchurn Trust	Participation in rights issue	\$25,000.00		100,000	4,772,264
7/7/2016	Ian Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Participation in rights issue	\$57,325.75		229,303	5,001,567
7/7/2016	Ian Pattison atf AEP Testementary Trust No 3	Participation in rights issue	\$120,000.00		480,000	5,481,567
7/7/2016	Fuddy Pty Ltd atf Pattison SUperannuation Fund	Participation in rights issue	\$30,000.00		120,000	5,601,567
7/7/2016	Beas Investments Pty Ltd	Participation in rights issue	\$68,500.00		274,000	5,875,567

Associates

Inverarey Pty Ltd
Beas Investments Pty Ltd
Ian Pattison and Katherine Forrest
atf Sylvan Superannuation Fund
Ian Pattison atf AEP Testementary
Trust No 3
Fuddy Pty Ltd atf Pattison
Superannuation Fund

Lvl 4, 349 Collins Street, Melbourne Lvl 4, 349 Collins Street, Melbourne Lvl 4, 349 Collins Street, Melbourne

LvI 4, 349 Collins Street, Melbourne

Lvl 4, 349 Collins Street, Melbourne

Associated not previously included

Associated not previously included

Associated not previously included

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Inverarey Pty Ltd atf Kilchurn Trust	Inverarey Pty Ltd	Inverarey Pty Ltd	Direct	2,731,632 Ordinary shares	2,731,632
Inverarey Pty Ltd atf Kilchurn Trust	Chimaera Capital Limited	Inverarey Pty Ltd	Indirect	100,000 Ordinary Shares	100,000
lan Pattison and Katherine Forrest atf Sylvan Superannuation Fund	lan Pattison and Katherine Forrest	lan Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Indirect	854,977 Ordinary Shares	854,977
lan Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Chimaera Capital Limited	Ian Pattison and Katherine Forrest atf Sylvan Superannuation Fund	Indirect	32,000 Ordinary Shares	32,000
Fuddy Pty Ltd atf Pattison Superannuation Fund	Fuddy Pty Ltd	Fuddy Pty Ltd	Indirect	499,421 Ordinary Shares	499,421
Ian Pattison atf AEP Testementary Trust No 3	Chimaera Capital Limited	lan Pattison	Indirect	783,537 Ordinary Shares	783,537
Beas Investments Pty Ltd	Beas Investments Pty Ltd	Beas Investments Pty Ltd	Indirect	728,000 Ordinary Shares	728,000
Beas Investments Pty Ltd	Chimaera Captial Limited	Beas Investments Pty Ltd	Indirect	146,000 Ordinary Shares	146,000