



A.C.N. 004 247 214

**Lakes Oil N.L.**

**ASX**

**Announcement  
and media release**

**18 July 2016**

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# LAKES OIL NL

## Despatch of Non-Renounceable Rights Issue Offer Documents

Lakes Oil NL (ASX: LKO) is pleased to advise that the following documents in relation to its Non-renounceable Right Issue of listed unsecured converting notes Offer (**Offer**) have been despatched to eligible security holders today:

- Listed Unsecured Converting Notes - Non-renounceable Rights Issue Prospectus (**Prospectus**); and
- Entitlement and Acceptance Form.

LKO confirms that the Offer contained in the Prospectus is now open and, unless otherwise extended, will close as previously advised at 5.00pm (Melbourne time) on 5 August 2016, being the last date for receipt of Entitlement and Acceptance Forms and payment (as stated in the Offer Summary in the Prospectus). As detailed in the Prospectus, holders of entitlement securities will be able to apply for additional Notes in excess of their entitlement arising out of any shortfall from the Offer.

**MELANIE LEYDIN**  
**Company Secretary**