

ASX MARKET ANNOUNCEMENT

20 July 2016

Aquaint Capital Holdings Limited (Administrators Appointed) ACN: 164 440 859 (“the Company”)

We refer to the appointment of Clint Joseph, Adam Nikitins and Samuel Freeman as Joint and Several Administrators (“the Administrators”) of the Company on 14 June 2016.

We advise that the Administrators were also appointed to Aquaint Capital Limited (“ACL”) on 22 June 2016 a wholly owned subsidiary of the Company pursuant to a resolution by its Board of Directors pursuant to section 436A of the Corporations Act 2001.

On 7 July 2016 we submitted an application to Court seeking an extension to the Administration convening period for the Company and ACL (collectively “the Companies”) to enable us to conduct further investigations into the affairs of the Companies and consider proposals received to restructure and recapitalise the Company. On 8 July 2016, the application was heard by His Honour Justice Barker and the extension was granted. The convening period end date is now 15 August 2016.

The Administrators will provide shareholders with further updates by way of announcements to the ASX.

Yours faithfully



Samuel John Freeman
Joint and Several Administrator

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