

25 July 2016

**INVESTIGATOR  
RESOURCES  
LIMITED**



## INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B released on 25 July 2016 for the issue of 114,893,617 fully paid ordinary shares raising \$5,400,000 under the share placement announced on 19 July 2016 ("Placement"), Investigator Resources Limited ("the Company") (ASX: IVR) provides the following information required under ASX Listing Rule 3.10.5A.

- (a) The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	462,287,960	
Placement issue under Listing Rule 7.1A	46,228,796	8.01%
Placement issue under Listing Rule 7.1	68,664,821	11.90%
Number of shares on issue following the placement shares issued	577,181,577	

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives.
- (c) The Placement was not underwritten.
- (d) The Company expects to pay fees and costs of approximately \$398,000 (GST exclusive) in connection with the Placement funds raised.

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**Investigator Resources overview**

Investigator Resources Limited (ASX code: IVR) is a metals explorer with a focus on the opportunities for greenfields silver-lead, copper-gold and nickel discoveries offered by the resurging minerals frontier of the southern Gawler Craton on South Australia's northern Eyre and Yorke Peninsulas.

The Company announced a revised upward estimation for the Paris Silver Project Inferred Mineral Resource for its 2011 Paris silver discovery to 8.8Mt at 116g/t silver, containing 33Moz silver (at a 50g/t silver cut-off) in November 2015.

The Company has applied a consistent and innovative strategy that has developed multiple ideas and quality targets that has given Investigator first-mover status. These include the Paris silver discovery, the recognition of other epithermal fields and the associated potential for porphyry copper-gold of Olympic Dam age, along with the possibility of Archaean nickel in the underlying basement.