

29 July 2016

ASX Announcement (ASX: AYH)

Capital Return and Dividend Announcement

The Directors of the Australian Masters Yield Fund No 2 Limited (the Company) have determined to pay a capital return of \$37.66 per share, approved by the shareholders at the Annual General Meeting on 25 November 2015. This will represent the Third Return of Capital.

The Directors of the Company have also determined to pay a fully franked dividend of \$0.50 per share for the June 2016 quarter. This payment will be made in conjunction with the Third scheduled Return of Capital.

The Record Date for determining entitlement to the Third Return of Capital and dividend is 8 August 2016. The timetable for this capital return and dividend will be as follows:

Event	Date
Ex-Date	05 August 2016
Record Date	08 August 2016
Intended Payment Date	18 August 2016

For further information contact:

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