

ASX ANNOUNCEMENT

02 August 2016

REAL ESTATE CAPITAL PARTNERS USA PROPERTY TRUST (RCU)

ASX CODE: RCU ARSN 114 494 503

Extension of offer period for Pro rata renounceable issue (Entitlement Offer)

Quattro RE Limited, the Responsible Entity of RCU, wishes to advise that the offer period for the current Entitlement Offer has been extended to close at 5pm on Friday, 19 August 2016.

Revised Timetable

The revised timetable for the remaining dates is set out below:

EVENT	DATE
Entitlement Offer closes (5:00 pm)	Friday, 19 August 2016
Under Subscriptions notified to the ASX	Wednesday, 24 August 2016
Issue Date	Friday, 26 August 2016
Normal trading commences	Monday, 29 August 2016

Note: Dates and times are indicative only and subject to change. All times and dates refer to AEST.

For more information, please call the RCU Unitholder Information line on 1300 853 816 (free call cost within Australia) or on +61 1300 853 816 (from outside Australia) at any time from 8.30am to 5:30pm (AEST) Monday to Friday during the period that the Entitlement Offer is open.

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