

## Form 603

Corporations Act 2001

Section 671B

### Notice of initial substantial holder

To Company Name/Scheme Search Party Group Ltd

ACN/ABN 41 139 977 772

#### 1. Details of substantial holder (1)

Name Aimli Pty Ltd atf the Aimli Trust and Joshua Rogers

ACN (if applicable) N/A

The holder became a substantial holder on 2 / 8 / 2016

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6)
Ordinary	68,340,339	68,340,339	17.752%*

\* Based on total shares outstanding of 384,973,137 as at 2 August 2016

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Aimli Ltd (Aimli)	Registered Holder as trustee of the Aimli Trust	68,340,339 Shares
Joshua Rogers	Controls Aimli and so taken under s608(3)(b) to have a relevant interest in the securities in which Aimli has a relevant interest.	68,340,339 Shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Aimli Joshua Rogers	Aimli Pty Ltd as trustee of the Aimli Trust	Aimli Pty Ltd as trustee of the Aimli Trust	68,340,339 Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Parties listed in 3. above	2 August 2016		Transfer of 344,979 shares in The Search Party Ltd in connection with the off-market takeover bid by Search Party Group for The Search Party Ltd	68,340,339 Shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Aimli Pty Ltd atf the Aimli Family Trust	5 Middleton Lane, Byron Bay NSW
Joshua Rogers	5 Middleton Lane, Byron Bay NSW

**Signature**

print name Joshua Rogers

capacity Director

sign here



Date 02 / 08 / 2016