

HUME PARTNERS

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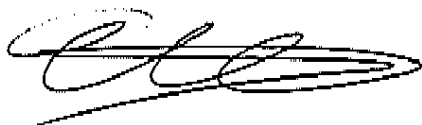
FACSIMILE

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Date: 4/08/2016
Fax #: 1300 135 638
To: ASX Company Announcements
Company: Qube Logistics Holdings Limited (QUB)
From: Hume Partners Pty Ltd
Pages: 6 (including this page)
Subject: Form 604

Please find the following Form 604 Notice of change of interests of substantial holder.

Regards,



Ed Cruickshank
Finance Manager

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Qube Logistics Holdings Limited

ACN/ARSN ARSN 122 556 441 (ASX:QUB)

1. Details of substantial holder (1)

Name Taverners No. 10 Pty Ltd (Taverners No. 10) and the entities listed in Annexure A
ACN/ARSN (if applicable) ACN 097 860 154

There was a change in the interests of the substantial holder on 02/08/2016
The previous notice was given to the company on 17/09/2013
The previous notice was dated 17/09/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	57,638,637	6.2%	73,661,970	5.09%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Hume Partners Pty Ltd	Hume Partners Pty Ltd is the investment manager of all parties listed in Annexure A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name Kin Ho

capacity Director

sign here

date 4/08/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of one page referred to in Form 604 – Notice of change of interests of substantial holder signed by me and dated 4/8/16.



Kin Ho
Director

Name	Address
Taverners No. 10	Level 31, 367 Collins Street, Melbourne VIC 3000
Taverners No. 4 Pty Ltd ACN 056 280 338	Level 31, 367 Collins Street, Melbourne VIC 3000
Taverners L Pty Ltd ACN 130 425 446	Level 31, 367 Collins Street, Melbourne VIC 3000
Taverners J Pty Ltd ACN 133 104 819	Level 31, 367 Collins Street, Melbourne VIC 3000
Hume Partners Pty Ltd ACN 167 864 511	Level 31, 367 Collins Street, Melbourne VIC 3000

Annexure B

This is Annexure B of one page referred to in Form 604 – Notice of change of interests of substantial holder signed by me and dated 4/8/16.



Kin Ho
Director

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/10/2012	Taverners J Pty Ltd (Taverners J), Taverners L Pty Ltd (Taverners L)	Off-market disposal of Shares by Taverners J to Taverners L	\$1,041,471	671,917	671,917
02/10/2012	Taverners J, Taverners L	Off-market acquisition of Shares by Taverners L from Taverners J	\$1,041,471	671,917	671,917
08/10/2014		Off-market acquisition of shares by Taverners No. 10	\$742,590.10	303,098	303,098
17/03/2016	Taverners No. 10, Taverners No. 4 Pty Ltd (Taverners No. 4), Taverners L, Hume Partners Pty Ltd (Hume Partners)	Shares issued to Taverners No. 10 as a result of participation in an entitlement offer	\$26,882,471	13,015,839	13,015,839
11/04/2016		Off-market acquisition of shares by Taverners No. 10	\$1,399,021	600,438	600,438
17/03/2016	Taverners No. 10, Taverners No. 4, Taverners L and Hume Partners	Shares issued to Taverners L as a result of participation in an entitlement offer.	\$313,111	152,737	152,737
17/03/2016	Hume Partners	Shares issued to Stoneyville Pty Ltd (Stoneyville) as a result of participation in an entitlement offer	\$1,540,003	751,221	751,221
17/03/2016	Hume Partners	Shares issued to S.I.J. Nominees Pty Ltd (S.I.J.) as a result of participation in an entitlement offer	\$2,460,000	1,200,000	1,200,000

Annexure C

This is Annexure C of one page referred to in Form 604 – Notice of change of interests of substantial holder signed by me and dated 4/8/16.



Kin Ho
Director

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Taverners No. 10	Taverners No. 10	Taverners No. 10	Registered holder and associate of Taverners No. 4 and Taverners L under section 12(2)(a)	70,885,970 ordinary shares	71,710,749
	Taverners No. 4	Taverners No. 4		125 ordinary shares	
	Taverners L	Taverners L		824,654 ordinary shares	
Taverners No. 4	Taverners No. 10	Taverners No. 10	Registered holder and associate of Taverners No. 10 and Taverners L	70,885,970 ordinary shares	71,710,749
	Taverners No. 4	Taverners No. 4		125 ordinary shares	
	Taverners L	Taverners L		824,654 ordinary shares	
Taverners L	Taverners No. 10	Taverners No. 10	Registered holder and associate of Taverners No. 10 and Taverners No. 4	70,885,970 ordinary shares	71,710,749
	Taverners No. 4	Taverners No. 4		125 ordinary shares	
	Taverners L	Taverners L		824,654 ordinary shares	
Hume Partners	Taverners No. 10	Taverners No. 10	Relevant interest pursuant to section 608(1) as the investment manager of Taverners No. 10	70,885,970 ordinary shares	73,661,970
	Taverners No. 4	Taverners No. 4	Relevant interest pursuant to section 608(1) as the investment manager of Taverners No. 4	125 ordinary shares	
	Taverners L	Taverners L	Relevant interest pursuant to section 608(1) as the investment manager of Taverners L	824,654 ordinary shares	
	Stoneyville	Stoneyville	Relevant interest pursuant to section 608(1) as the investment manager of Stoneyville	751,221 ordinary shares	
	S.I.J	S.I.J	Relevant interest pursuant to section 608(1) as the investment manager of S.I.J	1,200,000 ordinary shares	