

Market Release | 5 August 2016

Auckland International Airport Limited – Master Trust Deed Amendments

Auckland International Airport Limited (Auckland Airport) has elected for the applicable requirements of the Financial Markets Conduct Act 2013 (Act) to apply to it with effect from 5 August 2016 in respect of the bonds issued pursuant to the master trust deed dated 9 July 2004, as amended from time to time, between Auckland Airport and The New Zealand Guardian Trust Company Limited. Accordingly, Auckland Airport has amended the master trust deed to comply with and reflect the Act and to make other minor amendments as considered necessary.

As required by the Act, bondholders will shortly receive a notice in the form attached, providing further details.

Ends

For further information please contact:

Stewart Reynolds

Manager, Business Intelligence

+64 9 257 7059

Stewart.Reynolds@aucklandairport.co.nz



5 August 2016

[Name]
[Company]
[Address]
[Address]
[Address]
[Address]

Auckland International Airport Limited – Master Trust Deed Amendments

We are writing to you as a holder of bonds issued under the master trust deed (Master Trust Deed) dated 9 July 2004, as amended from time to time, between Auckland International Airport Limited (Auckland Airport) and The New Zealand Guardian Trust Company Limited (Trustee).

Auckland Airport has elected for the applicable requirements of the Financial Markets Conduct Act 2013 (Act) to apply to it with effect from 5 August 2016. Accordingly, Auckland Airport has amended the Master Trust Deed to comply with and reflect the Act and to make other minor amendments as considered necessary.

A copy of the amended Master Trust Deed is available on the Auckland Airport website at <https://www.aucklandairport.co.nz/Corporate/Investors/Bond-Information.aspx>.

You may also receive, free of charge, a copy of the amended Master Trust Deed if you make a request to Link Market Services or Auckland Airport within 15 working days of receiving this notice. Please contact Link Market Services on (09) 375 5998 or email enquiries@linkmarketservices.co.nz.

The addresses of Auckland Airport and the Trustee are as follows:

Auckland International Airport
Limited
First Floor
4 Leonard Isitt Drive
Auckland Airport
Manukau 2022

Attention: Stewart Reynolds

The New Zealand Guardian Trust Company Limited
Level 6
191 Queen Street
Auckland Central
Auckland 1010

Attention: Manager Corporate Trusts

Yours faithfully
Auckland International Airport Limited

Scott Weenink
General Counsel and Company Secretary

Stewart Reynolds
Manager Business Intelligence