

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

5 August 2016

On 5 August 2016 2016, Admedus Limited (**Company**) issued 30,303,031 fully paid ordinary shares in the capital of the Company (**Shares**) to sophisticated and institutional investors at a price of \$0.33 per Share to raise \$10 million (before costs) (**Placement**). Further details of the Placement are in the Company's announcement lodged with the ASX on 29 July 2016.

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) the Company issued the Shares under the Placement without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act;
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Yours faithfully



Mr. Wayne Paterson
Chairman and Interim CEO