

9 AUGUST 2016

MANAGED INVESTMENT TRUST NOTICE FOR CUSTODIANS AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE JUNE 2016 QUARTER DISTRIBUTION

Arena REIT Management Limited (**Arena**), as responsible entity of Arena REIT No. 1 (**ARF1**) and Arena REIT No. 2 (**ARF2**) (the **Trusts**), declares that the Trusts are managed investment trusts (**MITs**) for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (**Act**), in respect of the distribution declared for the period from 1 April 2016 to 30 June 2016.

Record date	30 June 2016
Payment date and DRP issue date	11 August 2016
Distribution per stapled security	2.775 cents

For the purposes of subdivision 12-H of Schedule 1 of the Act, the components of the distribution are as follows:

	ARF1 (cents per security)	ARF2 (cents per security)	Total ARF (cents per security)
Other Australian taxable income	1.486	0.344	1.830
Capital gains (discount method) on – TAP (Doubled as required by section 12-405)	-	-	-
Fund payment	1.486	0.344	1.830
Australian interest income	0.016	0.002	0.018
Tax deferred amounts	0.912	0.015	0.927
Total distribution	2.414	0.361	2.775

This information is provided to assist custodians, nominees and other MITs and, in general, not Australian resident individual investors. Australian resident investors should not rely on this notice for the purpose of completing their income tax returns.



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For further information, please contact:

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About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops specialised real estate assets across Australia. Our current portfolio of social infrastructure assets is 100% leased to a diversified tenant base in the growing childcare and healthcare sectors. To find out more, please visit www.arena.com.au