

asx release



10 August, 2016

Bendigo and Adelaide Bank upsizes and prices RMBS

Bendigo and Adelaide Bank Limited (BEN) has successfully upsized and priced its TORRENS Series 2016-1 Trust RMBS transaction. Securities with a value of AUD700 million will be issued, upsized from AUD500 million at launch.

The Class A tranche of Notes has received a preliminary rating of AAA(sf) from Standard & Poor's and Aaa(sf) from Moody's Investor Services.

Pricing details are set out below:

Class A	AUD644.00m	WAL 3.2yrs	1mth BBSW + 133bps
Class B	AUD42.00m	WAL 6.1yrs	undisclosed
Class C	AUD14.00m	WAL 6.1yrs	undisclosed

– ends –

Further details

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