



MAXIMUS RESOURCES LIMITED

ABN 74 111 977 354

NOTICE OF GENERAL MEETING

General Meeting to be held at
Level 10, 25 Grenfell Street, Adelaide SA 5000
on 16 September 2016 at 11.00 am (Adelaide time)

Notice is hereby given that a General Meeting of the shareholders of Maximus Resources Limited (the **Company** or **Maximus**) will be convened at 11.00 am on Friday 16 September 2016, at Level 10, 25 Grenfell Street, Adelaide, South Australia to consider, and if thought fit, to pass the resolutions listed over.

If you are unable to attend the Meeting, we encourage you to complete and return the enclosed Proxy Form. The completed Proxy Form must be received by the Company at least 48 hours before the commencement of the Meeting.

PRINCIPAL AND REGISTERED OFFICE

Level 3, 100 Pirie Street, Adelaide, South Australia, 5000 – Telephone +61 8 7324 3172, Facsimile +61 8 8312 5501

AGENDA

Resolution 1 – Ratification of 100,000,000 ordinary shares previously issued

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That approval be given for the purposes of ASX Listing Rule 7.4 and for all other purposes, for the issue of 100,000,000 fully paid ordinary shares at \$0.002 per fully paid ordinary share on 27 October 2015 on the terms and conditions detailed in the Explanatory Statement accompanying this Notice.”

Resolution 2 – Ratification of 66,000,000 ordinary shares previously issued

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That approval be given for the purposes of ASX Listing Rule 7.4 and for all other purposes, for the issue of 66,000,000 fully paid ordinary shares at \$0.001 per fully paid ordinary share on 25 February 2016 on the terms and conditions outlined in the Explanatory Statement accompanying this Notice.”

Resolution 3 – Ratification of 70,000,000 ordinary shares previously issued

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That approval be given for the purposes of ASX Listing Rule 7.4 and for all other purposes, for the issue of 70,000,000 fully paid ordinary shares at \$0.0038 per fully paid ordinary share on 13 April 2016 on the terms and conditions outlined in the Explanatory Statement accompanying this Notice.”

Resolution 4 – Approval of 25,000,000 ordinary shares to be issued to Tychean Resources Limited

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That approval be given for the purposes of ASX Listing Rule 7.1 and for all other purposes, for the issue of 25,000,000 fully paid ordinary shares to Tychean Resources Limited at the price and terms outlined in the Explanatory Statement accompanying this Notice.”

Resolution 5 – Approval of Future Issue of new ordinary shares and unlisted options

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval be given to the issue of a maximum of 533,333,333 ordinary shares and 533,333,333 unlisted options in the capital of the Company, by way of a private placement at the price and on the terms outlined in the Explanatory Statement accompanying this Notice.”

Other Business

To transact any further business that may be lawfully brought forward.

Further information regarding the business to be transacted at the General Meeting is set out in the accompanying Explanatory Statement.

Dated this 11th day of August 2016.

BY ORDER OF THE BOARD
Maximus Resources Limited



Rajita Alwis
Company Secretary

EXPLANATORY STATEMENT

This Explanatory Statement accompanies and forms part of the Notice of General Meeting dated 11th August 2016 (**Notice**) and has been prepared to provide shareholders with material information to enable them to make an informed decision on the business to be conducted at the General Meeting of the Company. Amongst other things, this Explanatory Statement provides shareholders with the information required to be provided to shareholders by the Corporations Act and the Listing Rules of the ASX (**ASX Listing Rules**).

The Explanatory Statement sets out an explanation of each of the resolutions to be put to shareholders. Shareholders should read this Explanatory Statement carefully before determining how to vote in respect of the resolutions.

Resolution 1: Ratification of 100,000,000 shares previously issued

The Company has issued 100,000,000 fully paid ordinary shares at \$0.002 per fully paid ordinary share in a placement to sophisticated and professional investors.

These shares were issued on 27 October 2015 on the same terms and conditions as other existing ordinary shares in the Company.

The funds raised by the placement were used to progress the Spargoville exploration program and working capital purposes.

ASX Listing Rule 7.1 provides that, except in limited circumstances, prior approval of shareholders is required for any issue of securities if the securities will, when aggregated with the securities issued by the Company during the previous 12 months, exceed 15% of the number of shares on issue at the commencement of that 12 month period.

The issue of the shares detailed in Resolution 1 did not exceed the 15% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purpose of ASX Listing Rule 7.1, thereby refreshing the company's 15% capacity and enabling it to issue further securities up to that limit.

Resolution 1 proposes the ratification and approval of the allotment and issue of 100,000,000 shares to sophisticated and professional investors for the purpose of satisfying the requirements of ASX Listing Rule 7.4.

ASX Listing Rule 14.9 requires the approval be given by an ordinary resolution of the Company.

The Directors recommend shareholders vote in favour of ratifying the placement made in October 2015.

Resolution 2: Ratification of 66,000,000 shares previously issued

The Company has issued 66,000,000 fully paid ordinary shares at \$0.001 per fully paid ordinary share in a placement to sophisticated and professional investors.

These shares were issued on 25 February 2016 on the same terms and conditions as other existing ordinary shares in the Company.

The funds raised by the placement were used to progress the Spargoville and Narndee exploration programs and for working capital purposes.

ASX Listing Rule 7.1 provides that, except in limited circumstances, prior approval of shareholders is required for any issue of securities if the securities will, when aggregated with the securities issued by the Company during the previous 12 months, exceed 15% of the number of shares on issue at the commencement of that 12 month period.

The issue of the shares detailed in Resolution 2 did not exceed the 15% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purpose of ASX Listing Rule 7.1, thereby refreshing the company's 15% capacity and enabling it to issue further securities up to that limit.

Resolution 2 proposes the ratification and approval of the allotment and issue of 66,000,000 shares to sophisticated and professional investors for the purpose of satisfying the requirements of ASX Listing Rule 7.4.

ASX Listing Rule 14.9 requires the approval be given by an ordinary resolution of the Company.

The Directors recommend shareholders vote in favour of ratifying the placement made in February 2016.

Resolution 3: Ratification of 70,000,000 shares previously issued

The Company has issued 70,000,000 fully paid ordinary shares at \$0.0038 per fully paid ordinary share in a placement to sophisticated and professional investors.

These shares were issued on 13 April 2016 on the same terms and conditions as other existing ordinary shares in the Company.

The funds raised by the placement were used to progress the Spargoville and Narndee exploration programs and for working capital purposes.

Listing rule 7.1A permits eligible entities that have obtained shareholder approval by special resolution at an annual general meeting to issue an additional 10% of the entity's issued ordinary securities. The ability to issue securities under listing rule 7.1A is in addition to the Company's ability to issue 15% of its issued capital without security holder approval in a 12 month period, under Listing Rule 7.1. The Company obtained shareholder approval for the ability to issue an additional 10% of the Company's issued ordinary shares at the last annual general meeting held on 18 November 2015.

The issue of the shares detailed in Resolution 3 did not exceed the 10% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purpose of ASX Listing Rule 7.1, thereby refreshing the company's 15% capacity and enabling it to issue further securities up to that limit.

Resolution 3 proposes the ratification and approval of the allotment and issue of 70,000,000 shares to sophisticated and professional investors for the purpose of satisfying the requirements of ASX Listing Rule 7.4.

ASX Listing Rule 14.9 requires the approval be given by an ordinary resolution of the Company.

The Directors recommend shareholders vote in favour of ratifying the placement made in April 2016.

Resolution 4 – Approval of 25,000,000 shares to be issued to Tychean Resources Limited

ASX Listing Rule 7.1 provides that, except in limited circumstances, prior approval of shareholders is required for any issue of securities if the securities will, when aggregated with the securities issued by the company during the previous 12 months, exceed 15% of the number of shares on issue at the commencement of that 12 month period.

In August 2015 the Company entered into a Sale and Farm-in Agreement with Tychean Resources to purchase 90% equity in the Spargoville tenements held by Tychean Resources in Western Australia. In February 2016 the Company negotiated with Tychean Resources to acquire the remaining 10% of Tychean Resources' interest in the Spargoville tenements and remove any gold royalty on future production. The consideration to acquire the remaining 10% and remove any gold royalty on future production was 25,000,000 fully paid ordinary shares in Maximus.

Resolution 4 proposes approval for the issue of shares set out below, for the purposes of satisfying Listing Rule 7.1.

In accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 4.

- 25,000,000 fully paid ordinary shares will be issued;
- the shares will be issued no later than 3 months after the date of the meeting to which this Explanatory Memorandum relates;
- the shares will be issued to acquire the remaining 10% of Tychean Resources' equity in the Spargoville tenements and remove any gold royalty payable to Tychean Resources on future production;
- the shares will be issued to Tychean Resources;
- the shares will rank equally in all respects with the Company's existing ordinary shares on issue; and
- allotment of the shares will occur no later than 3 months after this meeting.

The Directors (except Messrs Kennedy and Vickery, who abstain) recommend shareholders vote in favour of approval of the issue of 25,000,000 ordinary shares to Tychean Resources.

EXPLANATORY STATEMENT continued

Resolution 5 – Approval of Future Issue of new Ordinary Shares and Unlisted Options

Listing Rule 7.1 provides that (subject to certain exceptions) prior approval of shareholders is required for an issue of securities if the securities will, when aggregated with the securities issued by the company during the previous 12 months, exceed 15% of the number of shares on issue at the commencement of that 12 month period.

Resolution 5 proposes approval for the issue of shares and unlisted options as set out below, for the purposes of satisfying Listing Rule 7.1.

In accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 5.

- up to 533,333,333 ordinary shares will be issued and up to 533,333,333 unlisted options exercisable at \$0.006 expiring on 29 September 2017 will be issued;
- the shares and unlisted options will be issued progressively and in any event no later than 3 months after the date of the Meeting or such later date to the extent permitted by any ASX waiver or modification of the ASX Listing Rules;
- the shares will be issued at a price of \$0.003 per ordinary share and will include the issue of a free attaching unlisted option;
- the shares and unlisted options will be issued to “sophisticated” and “professional” investors (as defined in the Corporations Act) who are not related parties of the Company or their associates;
- the shares will rank equally in all respects with the Company’s existing ordinary shares on issue;
- the unlisted options will not rank equally in all respects with the Company’s existing ordinary shares on issue, however if the options are exercised the resulting shares will rank pari passu with existing fully paid ordinary shares (Annexure outlines terms of unlisted options);
- funds raised by the issue of shares will be used to partially fund the Burbanks Processing Facility acquisition and refurbishment and for working capital purposes;
- no funds will be raised by the issue of the options; and
- allotment of the shares and unlisted options may occur progressively.

The effect of the resolution 5 issue of ordinary shares and unlisted options on the capital structure of the Company is set out in the following table:

	Pre-Offer	Post-Offer (undiluted basis)	Post-Offer (fully diluted basis) (Assuming 1,070,580,530 Options exercised)
Ordinary shares	1,882,686,299	2,416,019,632	3,486,600,162
Unlisted options	537,247,197	1,070,580,530	-

The following scenarios illustrate the effect of potential dilution for a Shareholder that holds either 5,000,000, 10,000,000, 15,000,000 and 20,000,000 shares prior to the issue of securities relating to Resolution 5.

Current shareholding	5,000,000	10,000,000	15,000,000	20,000,000
Voting Power prior to issue	0.27%	0.53%	0.80%	1.06%
Voting Power after issue of securities (undiluted basis)	0.21%	0.41%	0.62%	0.83%
Voting Power after issue of securities (diluted basis)	0.14%	0.29%	0.43%	0.57%

The above tables relating to the Company’s capital structure and Shareholder dilution do not include 25,000,000 Shares Tychean Resources may be issued detailed in resolution 4.

The Directors recommend shareholders vote in favour of the future issue of new shares and options. The Chairman intends to vote undirected proxies in favour of resolution 5.

EXPLANATORY STATEMENT continued

VOTING EXCLUSION STATEMENT

The Company will disregard any votes cast on the following resolutions by the following persons:

Resolution	Person(s) excluded from voting
Resolution 1	Any person who participated in the issue and any associate of those persons.
Resolution 2	Any person who participated in the issue and any associate of those persons.
Resolution 3	Any person who participated in the issue and any associate of those persons.
Resolution 4	Tychean Resources and any associate of Tychean Resources. Messrs Kennedy and Vickery and any person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed.
Resolution 5	Any person who intends to participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed.

However, for Resolution 1 to 5, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who it entitled to vote, in accordance with the directions on a valid proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

GLOSSARY

In this Explanatory Statement and in the Notice of General Meeting, the following terms have the following meanings unless the context otherwise requires;

ASX means ASX Limited ACN 008 624 691 or the securities exchange operated by ASX Limited (as the context requires);

ASX Listing Rules means the Listing Rules of ASX;

Company means Maximus Resources Limited (ACN 111 977 354);

Corporations Act means the *Corporations Act 2001 (Cth)*;

Directors means the directors of the Company from time to time and Director means any one of them;

Explanatory Statement means the Explanatory Statement accompanying the Notice;

General Meeting or **Meeting** means the Meeting convened by the Notice;

Notice or **Notice of General Meeting** means this Notice of Meeting including the Explanatory Statement and the Proxy Form;

Proxy Form means the Proxy Form accompanying the Notice;

Tychean Resources means Tychean Resources Limited ACN 119 031 864

VOTING INFORMATION AND NOTES

1. Voting entitlement on a poll

On a poll, each shareholder present (in person, by proxy, attorney or representative) has one vote for each fully paid share they hold.

2. Proxies

A shareholder entitled to attend and vote at this meeting is entitled to appoint a proxy to attend and vote on the shareholder's behalf. If the shareholder is entitled to cast two or more votes at the meeting, the shareholder may appoint up to two proxies to attend and vote on the shareholder's behalf.

If a shareholder appoints two proxies, each proxy must be appointed to represent a specified proportion or number of the shareholder's votes. Absent this specification, each proxy will need to exercise half the votes.

A proxy need not be a shareholder of the Company.

To appoint a proxy, a proxy form must be signed by the shareholder or the shareholder's attorney duly authorised in writing. If the shareholder is a corporation, the proxy form must be signed in accordance with section 127 of the *Corporations Act 2001 (Cth)*. To be effective, a proxy form (and, if it is signed by an attorney, the authority under which it is signed or a certified copy of the authority) must be received by the Company not later than 48 hours prior to the commencement of the meeting. Proxy form and authorities may be lodged:

- by post to Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne VIC 3001, or;
- in person to Computershare at Level 5, 115 Grenfell Street, Adelaide SA 5000, or;
- by facsimile to Computershare on (within Australia) 1800 783 447 (outside Australia) +61 3 9473 2555 or the Company on +61 8 8312 5501; or
- electronically by casting votes online at www.investorvote.com.au and follow the prompts. To use this facility you will need your holder number (SRN or HIN), postcode and control number as shown on the proxy form. You will have been taken to have signed the proxy form if you lodge it in accordance with the instructions on the website.

Custodian voting – For Intermediary Online subscribers only (custodians), please visit www.intermediaryonline.com to submit your voting intentions.

Shareholders who forward their proxy forms by fax must make available the original executed form of the proxy for production at the meeting, if called upon to do so.

Chairman acting as proxy

Shareholders may appoint the Chairman of the meeting as the proxy. Where the Chairman is appointed as proxy by a shareholder entitled to cast a vote on a particular resolution and the proxy form specifies how the Chairman is to vote on the resolution, (that is, a directed proxy), the Chairman must vote in accordance with that direction.

In respect of proxies where no voting directions has been given (undirected proxies), the Chairman intends to vote all available proxies in favour of each resolution.

3. Entitlement to vote at the meeting

For the purpose of the meeting, shares in the Company will be taken to be held by those persons who are registered holders at 7.00 pm (Adelaide time) on Wednesday 14 September 2016. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the meeting.

4. Quorum

The Constitution of the Company provides that 10 shareholders present in person, by proxy, attorney or body corporate representative shall be a quorum for the general meeting of the Company.

5. Appointing a corporate representative

Corporate representatives are requested to bring appropriate evidence of appointments as a representative. Proof of identity will be required for corporate representatives.

6. Appointment of an attorney

Attorneys are requested to bring a power of attorney pursuant to which they are appointed. Proof of identity will also be required for attorneys.

ANNEXURE

TERMS OF ATTACHING OPTIONS

The Attaching Options will be issued on the following terms:

1. Each option entitles the holder (**Optionholder**) to subscribe for one fully paid ordinary share in the Company.
2. Each option is exercisable at any time from the date the option is granted until 29 September 2017 before 7 pm AEST (**Expiry Date**) (inclusive of both dates) by delivering a properly executed notice of exercise of options in a form acceptable to the Company together with the Exercise Price in paragraph 3 of these terms in cleared funds. An option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
3. The exercise price of each option is \$0.006 (**Exercise Price**).
4. Some or all of the options may be exercised at any one time or times prior to the Expiry Date provided that if the number of options held is less than 83,334 then all the options must be exercised at one time and if more than 83,334 options are held they must be exercised in parcels of at least 83,334.
5. The Company will not apply for quotation of the options on ASX.
6. Shares issued pursuant to the exercise of any option will rank in all respects on equal terms with the existing fully paid ordinary shares in the Company.
7. No adjustment to the number of Shares which each option entitles the Optionholder to subscribe will be made, except in accordance with paragraph 9 of these terms.
8. An option will not entitle the holder to participate in any new issue of Shares by the Company, unless the option has been duly exercised prior to the relevant Expiry Date.
9. If there is a reconstruction or reorganisation (including consolidation, sub-division, reduction or return) of the capital of the Company, the rights of the Optionholder will be changed to the extent necessary to comply with the applicable Listing Rules at the time of restructure or reorganisation. Any changes to the terms of the options will not result in any benefit being conferred to the Optionholders which is not conferred on the Shareholders of the Company.
10. Application will be made by the Company to the ASX for permission for quotation to be granted in respect of Shares issued upon exercise of any of the options in the manner required by the Listing Rules.
11. The options will be fully transferable in accordance with the constitution of the Company and, for such time as the Company is listed, the Listing Rules.
12. Shares issued pursuant to the exercise of an option will be issued on a date which will not be more than 10 days after the receipt of a properly executed notice of exercise of option and the Exercise Price in respect of the exercise of the option.



Maximus Resources Limited

ABN 74 111 977 354

Lodge your vote:

Online:
www.investorvote.com.au

By Mail:
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only
(custodians) www.intermediaryonline.com

For all enquiries call:
(within Australia) 1300 556 161
(outside Australia) +61 3 9415 4000

MXR

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



Proxy Form

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Vote and view the annual report online

- Go to www.investorvote.com.au or scan the QR Code with your mobile device.
- Follow the instructions on the secure website to vote.



Your access information that you will need to vote:

Control Number: 999999

SRN/HIN: I9999999999 PIN: 99999

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

For your vote to be effective it must be received by 11:00am (Adelaide time) Wednesday 14 September 2016

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions for Postal Forms

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the help tab, "Printable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**GO ONLINE TO VOTE,
or turn over to complete the form** →

MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of Maximus Resources Limited hereby appoint

the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the General Meeting of Maximus Resources Limited to be held at Level 10, 25 Grenfell Street, Adelaide SA 5000 on Friday, 16 September 2016 at 11:00am (Adelaide time) and at any adjournment or postponement of that meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

ORDINARY BUSINESS

	For	Against	Abstain
1 Ratification of 100,000,000 ordinary shares previously issued	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Ratification of 66,000,000 ordinary shares previously issued	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Ratification of 70,000,000 ordinary shares previously issued	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Approval of 25,000,000 ordinary shares to be issued to Tychean Resources Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 Approval of Future Issue of new ordinary shares and unlisted options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name _____

Contact Daytime Telephone _____

Date ____ / ____ / ____

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Computershare +