



17 August 2016

The Manager
Australian Securities Exchange
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Results of voting on resolutions at a General Meeting of Shareholders of Amex Resources Limited

In compliance with listing rule 3.13.2 and section 251 AA of the Corporations Act 2001, the results of each resolution put to a vote of shareholders at a General Meeting of shareholders of Amex Resources Limited held on 17 August 2016 at 10:00am are as follows:

All resolutions were passed on a unanimous show of hands.

The Company received 47 valid proxies representing 61,997,358 shares; these were voted in respect of each resolution as detailed in the table below:

| Resolution item | For | Against | Discretionary | Abstain |
|---|------------|---------|---------------|------------|
| 1 Issue of Conditional Call Option | 60,379,272 | - | 1,618,086 | - |
| 2 Approval of placement of 80m shares | 60,379,272 | - | 1,618,086 | - |
| 3(a) Ratification of prior issue of options | 60,379,272 | - | 1,618,086 | - |
| 3(b) Ratification of prior issue of options | 60,379,272 | - | 1,618,086 | - |
| 3(c) Ratification of prior issue of options | 60,379,272 | - | 1,618,086 | - |
| 4 Approval of issue of Director options | 59,039,272 | - | 1,618,086 | 1,340,000 |
| 5 Approval of issue of Director options | 54,879,272 | - | 1,618,086 | 5,500,000 |
| 6 Approval to grant security to a related party | 43,405,680 | - | 1,618,086 | 16,973,592 |

Proxies received giving the Chairman discretion were exercised in favour of each resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Gary Dunlop".

Gary Dunlop
Company Secretary