

ENTITLEMENT ISSUE PROSPECTUS DESPATCH

ANNOUNCEMENT

17 AUGUST 2016

Audalia Resources Limited (**Audalia**) (ASX: ACP) is pleased to confirm the despatch today of the Company's Entitlement Issue Prospectus as lodged with ASIC and ASX on 8 August 2016, including the Entitlement and Acceptance Form.

Authorised by:

Karen Logan
Company Secretary