



## ASX Release – 18 August 2016

### Rights Issue Update

### Confirmation of Dispatch

A1 Consolidated Gold Ltd  
ABN 50 149 308 921

ASX:AYC

#### Investment Highlights:

##### A1 Gold Mine

Operating mine site including underground development and infrastructure

Mineral Resources in accordance with the JORC Code (2012)

**Indicated** – 250,000 t @ 5.1 g/t for 41,200 oz Au

**Inferred** – 1,170,000t @ 6.4 g/t for 240,000 oz Au

##### Maldon Gold Operations

Operational 150,000tpa gold processing facility, Union Hill Mine, including underground development & infrastructure

##### Executive Chairman

Dale Rogers

##### Non-Executive Directors

Jamie Cullen  
Anthony Gray

##### Company Secretary

Dennis Wilkins

##### Capital Structure:

552,689,252 Ordinary Shares  
237,639,276 Listed Options  
24,000,000 Unlisted Options  
71,428,565 Convertible Notes

##### Contact:

Dennis Wilkins  
Tel: +61 8 9389 2111  
admin.mine@a1gold.com.au

A1 Consolidated Gold Limited (ASX: AYC) (**A1 Consolidated Gold** or the **Company**) refers to its prospectus dated 9 August 2016 and supplementary prospectus dated 16 August 2016 for a renounceable rights issue to raise up to approximately \$3.3 million (before costs) (**Prospectus**).

The Company confirms that dispatch to eligible shareholders of the Prospectus, together with the personalised Entitlement and Acceptance Forms has occurred.

As announced on 27 July 2016, eligible shareholders may subscribe for shares in the Company at \$0.024 each, on the basis of 1 new share for every 4 shares held on the record date of 15 August 2016 (and will receive 1 free attaching listed option AYCO for every 3 shares subscribed for and issued).

For further information:

##### Dennis Wilkins

Company Secretary  
Tel: +61 8 9389 2111



## About the Company

A1 Consolidated Gold Limited is an emerging junior Victorian gold producer that is developing and producing from the A1 Gold Mine near Woods Point, Victoria. Ore mined from the A1 Gold Mine is trucked to the Company's fully permitted and operations processing facility at Porcupine Flat, near Maldon.

The Company also owns the Union Hill Mine at Maldon and the Eureka and Tubal Cain deposits near Walhalla. Both of these locations are being assessed with the aim of adding to the expected production profile from the A1 Gold Mine in the medium term.

## Location of Projects

