

19 August 2016

The Company Announcements Office
Australian Securities Exchange Limited

SHARE PURCHASE PLAN COMPLETED

On 27 June 2016, Aphrodite Gold Limited (**Company**) announced its intention to introduce a Share Purchase Plan (SPP) for its shareholders

The SPP opened on 18 July 2016 and closed on 18 August 2016.

The SPP raised \$2,451,500 and was supported by 249 shareholders.

The Company is most grateful for the level of support shown by its shareholders and these funds together with the Share Placement funds raised and announced to ASX on 22 June 2016 will be applied to the current drilling and other work associated with completion of a Pre-Feasibility Study which is currently in progress.

Yours faithfully



Michael Beer
Company Secretary