



ASX ANNOUNCEMENT

24 August 2016

REAL ESTATE CAPITAL PARTNERS USA PROPERTY TRUST (RCU)

ASX CODE: RCU

ARSN 114 494 503

Closure of Pro rata renounceable issue (Entitlement Offer)

Quattro RE Limited, The Responsible Entity of RCU, wishes to advise that the Entitlement Offer announced on 1 July 2016 closed on 19 August 2016 with a total of 2,302,302 new units subscribed for from eligible unitholders (including under the top-up facility) raising a total of \$154,254.

In accordance with the underwriting and sub-underwriting arrangements in place, the total undersubscriptions/shortfall of 6,737,087 units or \$451,385 will be allocated to the sub-underwriters, with each sub-underwriter to subscribe for one third of the shortfall.

For more information, please contact the Responsible Entity:

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