24-08-16;14:18 ; # 1/ 5



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#### FACSIMILE TRANSMISSION

PAGES:

5 (including this page)

DATE:

23 August 2016

TO:

Company Announcements

**ASX** 

FAX NO:

+61 2 9347 0005

FROM:

David Choa

Attached please find Form 604: Notice of change of interests of substantial holder in respect of the Mulpha Group.

Please note that there is no change in the number of securities held by Mulpha Group. There is only a change in the voting power from 24.15 % to 22.60% due to Aveo's issuance of new shares for the acquisition of the remaining 27% minority holding in Retirement Villages Group that Aveo currently does not already own.

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604 page 1/2 15 July 2001

#### Form 604

Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme	AVEO GROUP LIMITED ACN 010 729 950 and AVEO GROUP TRUST ARSN 099 648 754 (of which AVEO FUNDS MANAGEMENT LIMITED ACN 089 800 082 is the responsible entity)
ACN/AR\$N	
Details of substantial holder (1)	
Name	Mulpha International Bhd (and its related bodies corporate including Mulpha Australia Limited ACN 002 888 039, Mulpha Investments Pty Ltd ACN 068 938 492, Rosetec Investments Limited) and other related entities listed in Section 1 of Annexure A ("Mulpha Group")
ACN/AR\$N (if applicable)	
There was a change in the interests of t	<del>o</del>
substantial holder on	23/08/2016
The previous notice was given to the co	npany on 08/04/2016
The previous notice was dated	08/04/2016

#### 2. Provious and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of socurides (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	131,174,775	24.15%	131,174,775	22.60%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Section 3 of	Annexure A				
				1	

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Section 4 of	Annexure A				

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN applicable)	(If	Nature of association
See Section 5 of Annexure A		1 101

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Section 6 of Annexure A	

#### Signature

print name Law Chin Wat capacity DIRECTOR
sign here date 23 AUGUST 2016

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### Annexure "A"

# Form 604 Notice of change of interests of substantial holder

### **AVEO GROUP**

### 1. Details of substantial holder

Substantial holder
Mulpha Australia Limited (MAL) (ACN 002 888 039) (being a wholly owned subsidiary of MIB)
Mulpha Investments Pty Limited (MIL) (ACN 068 938 492) (being a wholly owned subsidiary of MIB)
Mulpha International Bhd (MIB)
Nautical Investments Limited
Madam Yong Pit Chin
Mr Lee Seng Huang

# 2. Previous and present voting power

Rosetec Investments Limited (being a wholly owned subsidiary of MIB)

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Stapled Securities (fully paid ordinary shares in Aveo Group Limited and fully paid ordinary units in Aveo Group Trust)	131,174,775	24.15%	131,174,775	22.60%

### 3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
NIL	NIL	NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL	NIL	NIL

### 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mulpha Group	Citicorp Nominees Pty Limited	Rosetec Investments Limited	Relevant interest arising pursuant to Section 608(1) of the Corporations Act 2001 (Cth)	90,636,854 stapled securities	90,636,854
Mulpha Group	Rosetec Investments Limited	Rosetec Investments Limited	As above	26,853,993 stapled securities	26,853,993
Mulpha Group	Citicorp Nominees Pty Limited	Mulpha Investments Pty Limited	As above	13,683,928 stapled securities	13,683,928

# 5. Change in association

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

Address
PH1, Mcnara Mudajaya, No.12A, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia
Level 5, 99 Macquarie Street Sydney, New South Wales 2000
PH2, Menara Mudajaya, No.12A, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia
53B Lorong 5/4H, 46000 Petaling Jaya
53B Lorong 5/4H, 46000 Petaling Jaya
P O Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder

Dated: 23 August 2016

Culaba Cubatantini Shambalilan Notice - ANZEO - Assaura - ANZEO