



26 August 2016

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE YEAR ENDED 30 JUNE 2016**

The following are the components of Goodman Group's distribution of 12.10 cents per security for the 6 months to 30 June 2016. The scheduled distribution payment date is Friday, 26 August 2016.

Goodman Logistics HK Limited

	Cents per unit
CDI Distribution	1.000

Goodman Industrial Trust

Component	Cents per unit	
Capital gains - concession amount	9.395645	
Capital gains - discount amount	0.000000	
Capital gains - other	0.000000	
<i>Sub-total capital gains</i>		9.395645
Other income		0.544479
Interest income		0.000000
Foreign income		1.159876
Tax deferred		0.000000
Total distribution		<u>11.10000</u>

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, the Goodman Industrial Trust distribution includes a 'fund payment' amount of 15.965478 cents per unit in respect of the income year ending 30 June 2016 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	15.420999
Capital gains - other	0.0000000
Other income	0.5444790
Fund payment	15.965478

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Friday, 26 August 2016.

Yours sincerely

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego

Company Secretary