



ASX Announcement

25 August 2016

WOWHC: Intention to redeem Woolworths Notes II

As referred to in its final profit and dividend announcement for the 52 weeks ended 26 June 2016 released to ASX today, Woolworths states its intention to redeem Woolworths Notes II.

Woolworths Notes II may be redeemed on or after 24 November 2016 when the five year non-call period for the notes ends in accordance with a Replacement Capital Deed. Further information in relation to the redemption of Woolworths Notes II will be communicated to noteholders in due course pursuant to the terms of those notes.