



ASX RELEASE

Scheme Timetable Update & COD Ratification

25 August 2016

Scheme Timetable

Onthehouse Holdings Limited (**Onthehouse** or **Company**) (**ASX:OTH**) provides below an updated timetable for shareholders of the Company in relation to the proposed scheme of arrangement involving the consortium of investors comprising PIQ1 Pty Ltd and Macquarie Corporate Holdings Pty Limited (both wholly owned subsidiaries of Macquarie Group Limited) and 77 Victoria Street Trust and Sandrift Pte Limited (**Consortium**) in relation to the acquisition of all of the shares in Onthehouse not already held by members of the Consortium (**Scheme**).

It is expected that the shareholders meeting to vote on the Scheme will be held on Wednesday 12 October 2016.

Note that the dates in the timetable below are subject to change, largely due to the Court's availability to hear the application in accordance with the revised timetable.

COD Ratification

Onthehouse has agreed with the ASX to seek the approval of shareholders (pursuant to Listing Rule 10.1.3) to the sale of its Consumer Online Division (**COD**) to RP Data Pty Ltd (**RP Data**). COD was sold for \$3m on 11 May 2016 (**COD Transaction**) following an announcement by Onthehouse on 26 February 2016 that the division would be sold or closed down. Onthehouse will seek shareholder approval for the COD Transaction at an Extraordinary General Meeting (**EGM**) to be held on the same day as, and immediately prior to, the meeting to consider the Scheme. The notice of meeting for the EGM will include an Independent Expert's Report (**IER**) in relation to the COD Transaction and will be dispatched to shareholders at the same time as the notice distributed to shareholders for the Scheme meeting.

Consequential amendments that may be required to the Scheme Implementation Deed entered into on 5 July 2016 (and related documents) are being discussed with the Consortium and will be notified in due course.

INDICATIVE SCHEME TIMETABLE

Item	Previous indicative date	Revised indicative date
First Court Date	Tuesday 30 August 2016	Thursday 8 September 2016
Scheme Booklet registered with ASIC	Tuesday 30 August 2016	Thursday 8 September 2016
Dispatch notice of meeting regarding the EGM to shareholders	-	Monday 12 September 2016
Dispatch Scheme Booklet to shareholders	Monday 5 September 2016	Monday 12 September 2016

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INDICATIVE SCHEME TIMETABLE

Item	Previous indicative date	Revised indicative date
EGM	-	Wednesday 12 October 2016
Scheme Meeting	Wednesday 5 October 2016	Wednesday 12 October 2016
Second Court Date	Wednesday 12 October 2016	Wednesday 19 October 2016
Effective Date – lodge office copy of Court order approving the Scheme with ASIC	Thursday 13 October 2016	Thursday 20 October 2016
Record Date	7:00 pm on Thursday 20 October 2016 (5th Business Day after Effective Date)	Thursday 27 October 2016 (5th Business Day after Effective Date)
Implementation Date – pay Scheme Consideration	Thursday 27 October 2016 (5th Business Day after Record Date)	Thursday 3 November 2016 (5th Business Day after Record Date)

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