



08 June 2016

## Sundance Energy Australia Limited - Cleansing Notice (Placement)

Sundance Energy Australia Limited (ASX: SEA) (**Sundance**) issued the following fully paid ordinary shares (**Shares**) pursuant to the Share Purchase Plan offer dated 03 August 2016.

Class of securities	Ordinary Shares
ASX Code of the securities	SEA
Date of the issue or expected issue of the securities	26 August 2016
Total number of securities issued or expected to be issued	69,346,516

For the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Sundance advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act without a prospectus being prepared;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, Sundance is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Sundance has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Sundance; and
  - (ii) section 674 of the Corporations Act as it applies to Sundance; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Signed for and on behalf of the Issuer:

**SUNDANCE ENERGY AUSTRALIA LIMITED**

Mike Hannell  
Chairman  
26 August 2016

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