

ASX MARKET ANNOUNCEMENT

26 August 2016

Aquaint Capital Holdings Limited (Administrators Appointed) ACN: 164 440 859 (“the Company”)

I refer to the appointment of Clint Joseph, Adam Nikitins and I as Joint and Several Administrators (“the Administrators”) of the Company on 14 June 2016.

On 22 August 2016, at a duly convened meeting of creditors of the Company, pursuant to Section 439A of the Corporations Act 2001 (“the Act”), creditors resolved that a Deed of Company Arrangement proposal put forward by CPS Capital Group Ltd (“CPS”) be entered into pursuant to Section 439C(a) of the Act and Mr Joseph, Mr Nikitins and I are to be appointed as Joint and Several Deed Administrators upon execution of the Deed of Company Arrangement.

Pursuant to Section 444B(2)(a) of the Act the Administrators have up to 15 business days following the second meeting of creditors to execute the Deed of Company Arrangement. Accordingly, we are currently in the process of preparing the instrument which sets out the terms of the deed.

The Administrators will provide shareholders with further updates by way of announcements to the ASX.

Yours faithfully



Samuel John Freeman
Joint and Several Administrator

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