

Completion of Sale of Great Southern Project for \$5 million

Silver Lake Resources Limited (**Silver Lake** or the **Company**) is pleased to advise that it has completed the sale of the Great Southern Project to ACH Minerals Pty Ltd (**ACH**) for cash consideration of \$5 million.

Further information concerning the transaction is set out in the Company's ASX announcements of 17 December 2015, 13 April 2016 and 16 July 2016.

For further information, please contact:

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Board of Directors:

David Quinlivan
Luke Tonkin
Les Davis
Kelvin Flynn
Brian Kennedy

ASX Code: SLR

Issued Capital:
503.7m Shares
2.0m Options
5.7m Performance Rights

All financial figures
quoted in this report are
in Australian dollars and
are unaudited