



Saracen

29 August 2016

ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

Notice under S.708A(5)(e) of the Corporations Act 2001 (Cth)

Saracen Mineral Holdings Limited (“**Saracen**” or the “**Company**”) provides notice to the ASX for the purposes of Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it has issued 5,406,000 ordinary fully paid shares upon vesting of Employee Performance Rights in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:-

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act;
- It is not aware of any excluded information within the meaning of sections 708A(7) and 708A (8) of the Corporations Act; and
- the issue will not have any material effect or consequence on the control of Saracen.

Yours sincerely

G F Kaczmarek
Company Secretary

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