

APPENDIX 4E

ANNUAL REPORT

**FLEXIGROUP LIMITED
ACN 122 574 583**

YEAR ENDED 30 JUNE 2016

1 Details of the reporting period and the previous corresponding period

Current period:	1 July 2015 to 30 June 2016
Prior corresponding period:	1 July 2014 to 30 June 2015

2 Results for announcement to the market

Key Information	Year Ended 30 June 2016 \$'m	Year Ended 30 June 2015 \$'m	Increase on Previous Period \$'m	Increase on Previous Period %
Total Portfolio Income	396.4	340.8	55.6	16%
Profit from ordinary activities after tax attributable to members	50.2	82.7	(32.5)	(39%)
Net profit for the period attributable to members	50.2	82.7	(32.5)	(39%)

Dividends	Amount per security	Franked amount per security
Current period – 2016		
Final dividend – payable on 14 October 2016	7.25 cents	100%
Interim dividend – paid 15 April 2016	7.25 cents	100%
Previous corresponding period – 2015		
Final dividend – payable on 16 October 2015	9.00 cents	100%
Interim dividend – paid 17 April 2015	8.75 cents	100%

Record date for determining entitlements to the dividends

9 September 2016 for final FY16 dividend

Brief explanation on Revenue, Net Profit and Dividends

Refer to the 2016 Annual Report.

3 Consolidated Balance Sheet

Refer to the 2016 Annual Report

4 Consolidated Income Statement

Refer to the 2016 Annual Report

5 Consolidated Cash Flow Statement

Refer to the 2016 Annual Report

6 Dividend Details

Our final ordinary dividend in respect of the year ended 30 June 2016 will have a record date of 9 September 2016 with payment to be made on 14 October 2016. The Board has determined that the dividend reinvestment plan will not operate in relation to this dividend.

Our interim ordinary dividend in respect of the half-year ended 31 December 2015 had a record date of 11 March 2016 and payment was made on 15 April 2016. There was no dividend reinvestment plan in relation to this dividend.

7 Dividend or Distribution Reinvestment Plan Details

N/A

8 Retained Earnings

	Year ended 30 June 2016 \$'m	Year ended 30 June 2015 \$'m
Balance at the beginning of the financial year	251.6	221.4
Profit attribute to equity holders of FlexiGroup Limited	50.2	82.7
Less: Dividends paid during the year	(54.3)	(52.5)
Total Retained Earnings	247.5	251.6

9 Net Tangible Assets Per Security

	Year ended 30 June 2016 \$	Year ended 30 June 2015 \$
Ordinary shares	57 cents	71 cents

10 Control gained or lost over entitles in the Financial Year

Name of entitles where control was gained in the financial year	Date control gained	Contribution to FlexiGroup Limited consolidated net profit from ordinary activities during the period
Fisher & Paykel Finance Holdings Limited and its controlled entities	29 February 2016	\$7.6m

Name of entities where control was lost in the financial year	Date control lost
Nil	N/A

11 Investment in Associates and Joint Ventures

FlexiGroup Limited does not have a percentage holding in any associates or joint ventures entities.

12 Other Information

Refer to the 2016 Annual Report

13 Foreign Entities

Refer to the 2016 Annual Report

14 Commentary on results for the Financial Year

Refer to the 2016 Annual Report

15 Audited Report

This report is based on audited financial statements

16 Statement if Financial Report is not audited

Not applicable as the Financial Report is audited

17 Statement if Financial Report is Audited

The Financial Report has been audited and is not subject to disputes or qualifications