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General Manager  
The Company Announcements Office  
Australian Securities Exchange

### **Sundance ADRs Trading on NASDAQ**

Sundance Energy Australia Limited (ASX: SEA; NASDAQ: SNDE) is pleased to announce the implementation of a sponsored American Depositary Receipt (ADR) program with The Bank of New York Mellon. The ADRs will trade on the Nasdaq market (NASDAQ) under the symbol SNDE. Each ADR represents ownership of 100 Sundance ordinary shares. No additional ordinary shares were or will be issued in connection with implementation of the ADR program.

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#### **About Sundance Energy Australia Limited**

Sundance Energy Australia Limited (ASX: SEA) is an Adelaide-based, independent energy exploration company, with a wholly owned US subsidiary, Sundance Energy Inc., located in Denver, Colorado, USA.

*The Company is focused on the acquisition and development of large, repeatable oil and natural gas resource plays. Current activities are focused in the Eagle Ford and Mississippian/Woodford.*

*A comprehensive overview of the Company can be found on Sundance's website at [www.sundanceenergy.com.au](http://www.sundanceenergy.com.au).*



### **Summary Information**

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*This presentation includes forward-looking statements. These statements relate to Sundance's expectations, beliefs, intentions or strategies regarding the future. These statements can be identified by the use of words like "anticipate", "believe", "intend", "estimate", "expect", "may", "plan", "project", "will", "should", "seek" and similar words or expressions containing same.*

*The forward-looking statements reflect the Company's views and assumptions with respect to future events as of the date of this presentation and are subject to a variety of unpredictable risks, uncertainties, and other unknowns. Actual and future results and trends could differ materially from those set forth in such statements due to various factors, many of which are beyond our ability to control or predict. Given these uncertainties, no one should place undue reliance on any forward looking statements attributable to Sundance, or any of its affiliates or persons acting on its behalf. Although every effort has been made to ensure this presentation sets forth a fair and accurate view, we do not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*